ARUBA
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

10.3% Total GDP contribution

330MN Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

ARUBA 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

73.6% OF TOTAL ECONOMY

Total T&T GDP = AWG3,833.3MN (USD2,141.5MN)

+1.6%

2019 Travel & Tourism GDP growth vs +1.1% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

35.0 JOBS (000's)

(84.3% of total employment)

INTERNATIONAL VISITOR IMPACT

AWG3,529.3MN in visitor spend (85.9% of total exports) (USD1,971.7MN)

INBOUND ARRIVALS

1. UNITED STATES 63%
2. VENEZUELA 11%
3. CANADA 4%
4. NETHERLANDS 3%
5. COLOMBIA 3%
REST OF WORLD 16%

OUTBOUND DEPARTURES

1. UNITED STATES 25%
2. COLOMBIA 15%
3. DOMINICAN REPUBLIC 4%
4. JAMAICA 1%
5. MEXICO 1%
REST OF WORLD 54%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

LEISURE SPENDING 93%
BUSINESS SPENDING 7%
DOMESTIC SPENDING 8%
INTERNATIONAL SPENDING 92%

\^All values are in constant 2019 prices & exchange rates
As reported in March 2020