**UNITED ARAB EMIRATES**

**2020 ANNUAL RESEARCH: KEY HIGHLIGHTS**

**GLOBAL DATA 2019**

- **10.3%**
  - Total GDP contribution

- **330MN**
  - Jobs globally (1 in 10 jobs)

**CONTRIBUTION OF TRAVEL & TOURISM TO GDP**

- **11.9%** of total economy
  - Total T&T GDP = AED177.8BN (USD48,456.4MN)

- **+5.0%**
  - 2019 Travel & Tourism GDP growth vs +1.8% real economy GDP growth

**CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT**

- **745.2** jobs (000’s)
  - (11.1% of total employment)

**INTERNATIONAL VISITOR IMPACT**

- **AED141.1BN** in visitor spend (9.9% of total exports)
  - (USD38,435.8MN)

**INBOUND ARRIVALS**

- **1. INDIA 12%**
- **2. SAUDI ARABIA 9%**
- **3. UNITED KINGDOM 8%**
- **4. CHINA 6%**
- **5. OMAN 5%**
- **REST OF WORLD 60%**

**OUTBOUND DEPARTURES**

- **1. SAUDI ARABIA 25%**
- **2. UNITED KINGDOM 12%**
- **3. OMAN 11%**
- **4. FRANCE 7%**
- **5. SWITZERLAND 4%**
- **REST OF WORLD 41%**

**SECTOR CHARACTERISTICS (2019)**

- **LEISURE SPENDING**
  - **79%**
- **BUSINESS SPENDING**
  - **21%**
- **DOMESTIC SPENDING**
  - **23%**
- **INTERNATIONAL SPENDING**
  - **77%**

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1All values are in constant 2019 prices & exchange rates
As reported in March 2020