SURINAME
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

- **10.3%**
  - Total GDP contribution

- **330MN**
  - Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>0%</td>
</tr>
<tr>
<td>Automotive</td>
<td>5%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>10%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>15%</td>
</tr>
<tr>
<td>Retail</td>
<td>10%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>5%</td>
</tr>
</tbody>
</table>

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SURINAME 2019 KEY DATA

- **2.6%** of total economy
  - Total T&T GDP = SRD892.6MN (USD119.7MN)

- **-24.3%**
  - 2019 Travel & Tourism GDP growth vs +2.4% real economy GDP growth

- **5.7** jobs (000's)
  - (2.8% of total employment)

INTERNATIONAL VISITOR IMPACT

- **SRD506.7MN**
  - in visitor spend (3.1% of total exports) (USD67.9MN)

INBOUND ARRIVALS

1. NETHERLANDS 52%
2. GUYANA 13%
3. BRAZIL 6%
4. UNITED STATES 3%
5. CHINA 2%
6. REST OF WORLD 24%

OUTBOUND DEPARTURES

1. GUYANA 22%
2. UNITED STATES 16%
3. BRAZIL 9%
4. ARUBA 7%
5. CHINA 5%
6. REST OF WORLD 41%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

- **LEISURE SPENDING**
  - 64%

- **BUSINESS SPENDING**
  - 36%

- **DOMESTIC SPENDING**
  - 42%

- **INTERNATIONAL SPENDING**
  - 58%

1 All values are in constant 2019 prices & exchange rates
As reported in March 2020