BRAZIL
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

10.3% Total GDP contribution

7.7% OF TOTAL ECONOMY

Total T&T GDP = BRL551.5BN (USD139.9BN)

+3.0%

2019 Travel & Tourism GDP growth vs +1.2% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

7,406.9 JOBS (000's)

(7.9% of total employment)

INTERNATIONAL VISITOR IMPACT

BRL23.4BN in visitor spend (2.3% of total exports) (USD5.9BN)

BRAZIL 2019 KEY DATA

INBOUND ARRIVALS

OUTBOUND DEPARTURES

1. ARGENTINA 38%
2. UNITED STATES 8%
3. CHILE 5%
4. PARAGUAY 5%
5. URUGUAY 5%
REST OF WORLD 39%

1. UNITED STATES 18%
2. ARGENTINA 11%
3. PORTUGAL 9%
4. FRANCE 9%
5. ITALY 8%
REST OF WORLD 45%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

LEISURE SPENDING 89%
BUSINESS SPENDING 11%
DOMESTIC SPENDING 94%
INTERNATIONAL SPENDING 6%

All values are in constant 2019 prices & exchange rates
As reported in March 2020