BOSNIA-HERZEGOVINA
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

- 10.3% Total GDP contribution
- 9.6% of total employment
- 330,000 jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP:

- Mining
- Automotive
- Agriculture
- Travel & Tourism
- Retail
- Financial Services

Note: Data are average shares over the 2016-2018 period.

Source: Oxford Economics, national sources and UNWTO

BOSNIA-HERZEGOVINA 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

- 9.3% OF TOTAL ECONOMY
  Total T&T GDP = BAM3,179.6MN (USD1,820.0MN)

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

- 79,100 jobs (000's)
  (9.6% of total employment)

INTERNATIONAL VISITOR IMPACT

- BAM1,826.2MN in visitor spend (13.0% of total exports)
  (USD1,045.3MN)

INBOUND ARRIVALS

- 1. CROATIA 11%
- 2. TURKEY 9%
- 3. SERBIA 9%
- 4. SLOVENIA 6%
- 5. SOUTH KOREA 5%
- REST OF WORLD 60%

OUTBOUND DEPARTURES

- 1. CROATIA 37%
- 2. MONTENEGRO 19%
- 3. SERBIA 11%
- 4. TURKEY 10%
- 5. BULGARIA 6%
- REST OF WORLD 17%

Note: Data are average shares over the 2016-2018 period.

Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING: 70%
- BUSINESS SPENDING: 30%
- DOMESTIC SPENDING: 37%
- INTERNATIONAL SPENDING: 63%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020