SPAIN
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

10.3% Total GDP contribution

2.5% Travel & Tourism grew significantly more at 3.5%

3.5% 1 in 4 net new jobs were created by Travel & Tourism over the last five years

330M Jobs globally (1 in 10 jobs)

2019 Travel & Tourism GDP growth (14.6% of total employment)

14.3% OF TOTAL ECONOMY
Total T&T GDP = EUR177.4BN (USD197.8BN)

+1.8% 2019 Travel & Tourism GDP growth vs +2.0% real economy GDP growth

2,878.2 JOBS (000's)
(44.6% of total employment)

INTERNATIONAL VISITOR IMPACT
EUR77.8BN in visitor spend (18.0% of total exports) (USD86.8BN)

SPAIN 2019 KEY DATA

INBOUND ARRIVALS

1. UNITED KINGDOM 23%
2. GERMANY 14%
3. FRANCE 14%
4. ITALY 5%
5. NETHERLANDS 5%
REST OF WORLD 39%

OUTBOUND DEPARTURES

1. FRANCE 26%
2. UNITED KINGDOM 10%
3. PORTUGAL 9%
4. ITALY 8%
5. GERMANY 5%
REST OF WORLD 42%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

LEISURE SPENDING 89%
BUSINESS SPENDING 11%
DOMESTIC SPENDING 44%
INTERNATIONAL SPENDING 56%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020