GLOBAL DATA 2019

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>GDP Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>1%</td>
</tr>
<tr>
<td>Automotive</td>
<td>2%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>3%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>6%</td>
</tr>
<tr>
<td>Retail</td>
<td>5%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>9%</td>
</tr>
</tbody>
</table>

SPAIN 2019 KEY DATA

14.3% OF TOTAL ECONOMY
Total T&T GDP = EUR177.4BN (USD197.8BN)

+1.8%
2019 Travel & Tourism GDP growth vs +2.0% real economy GDP growth

2,878.2 JOBS (000’s)
(4.6% of total employment)

EUR77.8BN in visitor spend (18.0% of total exports) (USD86.8BN)

INBOUND ARRIVALS

1. UNITED KINGDOM 23%
2. GERMANY 14%
3. FRANCE 14%
4. ITALY 5%
5. NETHERLANDS 5%
REST OF WORLD 39%

OUTBOUND DEPARTURES

1. FRANCE 26%
2. UNITED KINGDOM 10%
3. PORTUGAL 9%
4. ITALY 8%
5. GERMANY 5%
REST OF WORLD 42%

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING: 89%
- BUSINESS SPENDING: 11%
- DOMESTIC SPENDING: 44%
- INTERNATIONAL SPENDING: 56%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

1All values are in constant 2019 prices & exchange rates
As reported in March 2020