**Global Data**

<table>
<thead>
<tr>
<th>Year</th>
<th>GDP Contribution</th>
<th>Travel &amp; Tourism GDP Change</th>
<th>Jobs</th>
<th>Change in Jobs</th>
</tr>
</thead>
<tbody>
<tr>
<td>2019</td>
<td>10.3% USD 9,630 BN</td>
<td>-50.4% =USD -4,855 BN (Economy GDP = -3.3%)</td>
<td>333 MN = 1 in 10 MN</td>
<td>-62.0MN = -18.6%</td>
</tr>
<tr>
<td>2020</td>
<td>5.3% USD 4,775 BN</td>
<td>+21.7% =USD 1,038 BN (Economy GDP = 5.8%)</td>
<td>271 MN = 1 in 12 jobs</td>
<td>+18.2MN = + 6.7%</td>
</tr>
<tr>
<td>2021</td>
<td>6.1% USD 5,812 BN</td>
<td></td>
<td>289 MN = 1 in 11 jobs</td>
<td></td>
</tr>
</tbody>
</table>

**South Africa Key Data**

<table>
<thead>
<tr>
<th>Year</th>
<th>Travel &amp; Tourism GDP of Total Economy</th>
<th>Travel &amp; Tourism Jobs of Total Jobs</th>
<th>Total Contribution of Travel &amp; Tourism to GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>2019</td>
<td>6.4% ZAR 405.2BN (USD 27.4BN)</td>
<td>1.51MN = 9.3% of total jobs</td>
<td>3.2% ZAR 180.0BN (USD 12.2BN)</td>
</tr>
<tr>
<td>2020</td>
<td>3.1% ZAR 180.0BN (USD 12.2BN)</td>
<td>1.06MN = 7.0% of total jobs</td>
<td>3.2% ZAR 195.2BN (USD 13.2BN)</td>
</tr>
<tr>
<td>2021</td>
<td>3.2% ZAR 195.2BN (USD 13.2BN)</td>
<td>1.08MN = 7.3% of total jobs</td>
<td>3.2% ZAR 195.2BN (USD 13.2BN)</td>
</tr>
</tbody>
</table>

**Visitor Spend:**

<table>
<thead>
<tr>
<th>Year</th>
<th>International</th>
<th>Domestic</th>
</tr>
</thead>
<tbody>
<tr>
<td>2019</td>
<td>ZAR 145.4 BN (8.4% of total exports)</td>
<td>ZAR 187.7 BN (USD 12.7BN)</td>
</tr>
<tr>
<td>2020</td>
<td>ZAR 47.1 BN (2.9% of total exports)</td>
<td>ZAR 86.2 BN (USD 5.8BN)</td>
</tr>
<tr>
<td>2021</td>
<td>ZAR 28.1 BN (1.5% of total exports)</td>
<td>ZAR 126.9 BN (USD 8.6BN)</td>
</tr>
</tbody>
</table>

**Change:**

- Visitor Spend:
  - International: +1.9%
  - Domestic: +47.2%
SOUTH AFRICA
2022 Annual Research: Key Highlights

South Africa Sector Characteristics

Domestic vs International Spending:

- **2019**
  - Domestic Spending: USD 12.7BN (56%)
  - International Spending: USD 9.8BN (44%)

- **2021**
  - Domestic Spending: USD 8.6BN (82%)
  - International Spending: USD 1.9BN (18%)

Leisure vs Business Spending:

- **2019**
  - Leisure Spending: USD 14.1BN (62%)
  - Business Spending: USD 8.5BN (38%)

- **2021**
  - Leisure Spending: USD 5.9BN (57%)
  - Business Spending: USD 4.6BN (43%)

Inbound Arrivals:

- **2019**
  1. Zimbabwe 22%
  2. Lesotho 15%
  3. Mozambique 13%
  4. Eswatini 9%
  5. Botswana 7%
  Rest of world 34%

- **2021**
  1. Lesotho 20%
  2. Zimbabwe 16%
  3. Mozambique 16%
  4. Eswatini 9%
  5. Botswana 6%
  Rest of world 34%

Outbound Departures:

- **2019**
  1. Mozambique 22%
  2. Lesotho 14%
  3. Botswana 10%
  4. Eswatini 7%
  5. Namibia 5%
  Rest of world 42%

- **2021**
  1. Mozambique 26%
  2. Lesotho 17%
  3. Botswana 15%
  4. Eswatini 9%
  5. Namibia 6%
  Rest of world 27%

Note: All percentage changes reflect year on year changes.

1. All values are in constant 2021 prices & exchange rates. As reported in March 2022
2. Where the country or region has implemented job support schemes and supported jobs are still recorded as employment by national statistical authorities, job losses exclude those supported jobs (where known)
3. Source: Oxford Economics, national sources and UNWTO