PERU 2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

10.3% Total GDP contribution

330 MN Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Total Economy GDP</th>
<th>Travel &amp; Tourism GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>5%</td>
<td>2%</td>
</tr>
<tr>
<td>Automotive</td>
<td>7%</td>
<td>2.8%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>12%</td>
<td>3.7%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>28%</td>
<td>7.5%</td>
</tr>
<tr>
<td>Retail</td>
<td>12%</td>
<td>4.3%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>15%</td>
<td>4.5%</td>
</tr>
</tbody>
</table>

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

PERU 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

9.3% OF TOTAL ECONOMY
Total T&T GDP = PEN73.8BN (USD22,088.4MN)

+2.9%
2019 Travel & Tourism GDP growth vs +2.3% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

1,299.2 JOBS (000's)
(7.5% of total employment)

INTERNATIONAL VISITOR IMPACT

PEN17.5 BN
in visitor spend (9.5% of total exports)
(USD5,244.3MN)

INBOUND ARRIVALS

1. CHILE 27%
2. UNITED STATES 15%
3. ECUADOR 7%
4. VENEZUELA 5%
5. COLOMBIA 5%
REST OF WORLD 41%

OUTBOUND DEPARTURES

1. CHILE 20%
2. UNITED STATES 15%
3. BOLIVIA 10%
4. MEXICO 10%
5. ARGENTINA 9%
REST OF WORLD 36%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING 86%
- BUSINESS SPENDING 14%
- DOMESTIC SPENDING 70%
- INTERNATIONAL SPENDING 30%

1 All values are in constant 2019 prices & exchange rates
As reported in March 2020