## MALDIVES 2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

### GLOBAL DATA 2019

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of Total Economy GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>5%</td>
</tr>
<tr>
<td>Automotive</td>
<td>5%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>10%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>35%</td>
</tr>
<tr>
<td>Retail</td>
<td>5%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>5%</td>
</tr>
</tbody>
</table>

Note: Data are average shares over the 2016-2018 period. Source: Oxford Economics, national sources and UNWTO.

### MALDIVES 2019 KEY DATA

#### CONTRIBUTION OF TRAVEL & TOURISM TO GDP

<table>
<thead>
<tr>
<th>Total T&amp;T GDP</th>
<th>MVR48,354.5MN (USD3,141.3MN)</th>
</tr>
</thead>
</table>

2019 Travel & Tourism GDP growth vs +4.4% real economy GDP growth.

#### CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

155.6 JOBS (000’s)

(59.6% of total employment)

#### INTERNATIONAL VISITOR IMPACT

MVR49,029.5MN in visitor spend (79.0% of total exports)

(USD3,185.2MN)

### INBOUND ARRIVALS

- **1. CHINA** 22%
- **2. GERMANY** 8%
- **3. UNITED KINGDOM** 8%
- **4. ITALY** 6%
- **5. INDIA** 6%
- **REST OF WORLD** 50%

### OUTBOUND DEPARTURES

- **1. SRI LANKA** 46%
- **2. INDIA** 34%
- **3. MALAYSIA** 8%
- **4. SAUDI ARABIA** 4%
- **5. CHINA** 3%
- **REST OF WORLD** 5%

Note: Data are average shares over the 2016-2018 period. Source: Oxford Economics, national sources and UNWTO.

### SECTOR CHARACTERISTICS (2019)

- **LEISURE SPENDING** 96%
- **BUSINESS SPENDING** 4%
- **DOMESTIC SPENDING** 4%
- **INTERNATIONAL SPENDING** 96%

1. All values are in constant 2019 prices & exchange rates
2. As reported in March 2020.