**INDIA**

**2020 ANNUAL RESEARCH: KEY HIGHLIGHTS**

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**GLOBAL DATA 2019**

- **10.3%** Total GDP contribution
- **330 MN** Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data), Share of total economy GDP:

- **Mining**: 2.5%
- **Automotive**: 9%
- **Agriculture**: 6%
- **Travel & Tourism**: 3.5%
- **Retail**: 10.3%
- **Financial Services**: 8%

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**INDIA 2019 KEY DATA**

- **6.8% OF TOTAL ECONOMY**: Total T&T GDP = INR13,681.1BN (USD194.3BN)
- **+4.9%**: 2019 Travel & Tourism GDP growth vs +4.9% real economy GDP growth

- **39,821.8 JOBS (000's)** (8.0% of total employment)

- **INR2,130.5BN** in visitor spend (5.6% of total exports) (USD30.3BN)

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**INBOUND ARRIVALS**

1. BANGLADESH 12%
2. UNITED STATES 9%
3. UNITED KINGDOM 6%
4. CANADA 2%
5. AUSTRALIA 2%
REST OF WORLD 69%

**OUTBOUND DEPARTURES**

1. UNITED ARAB EMIRATES 13%
2. SAUDI ARABIA 8%
3. THAILAND 8%
4. UNITED STATES 7%
5. SINGAPORE 6%
REST OF WORLD 58%

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**SECTOR CHARACTERISTICS (2019)**

- **Leisure Spending**: 94%
- **Business Spending**: 6%
- **Domestic Spending**: 83%
- **International Spending**: 17%

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Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

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1 All values are in constant 2019 prices & exchange rates
As reported in March 2020