**INDIA 2020 ANNUAL RESEARCH: KEY HIGHLIGHTS**

**GLOBAL DATA 2019**

- **10.3%** Total GDP contribution
- **330MN** Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

- Mining
- Automotive
- Agriculture
- Travel & Tourism
- Retail
- Financial Services

0% 5% 10% 15%

**INDIA 2019 KEY DATA**

- **6.8% OF TOTAL ECONOMY**
  
  Total T&T GDP = INR13,681.1BN (USD194.3BN)

- **+4.9%**

  2019 Travel & Tourism GDP growth vs +4.9% real economy GDP growth

- **39,821.8 JOBS (000's)**

  (8.0% of total employment)

- **INR2,130.5BN**

  in visitor spend (5.6% of total exports) (USD30.3BN)

**INBOUND ARRIVALS**

1. BANGLADESH 12%
2. UNITED STATES 9%
3. UNITED KINGDOM 6%
4. CANADA 2%
5. AUSTRALIA 2%
6. REST OF WORLD 69%

**OUTBOUND DEPARTURES**

1. UNITED ARAB EMIRATES 13%
2. SAUDI ARABIA 8%
3. THAILAND 8%
4. UNITED STATES 7%
5. SINGAPORE 6%
6. REST OF WORLD 58%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

**SECTOR CHARACTERISTICS (2019)**

- **LEISURE SPENDING** 94%
- **BUSINESS SPENDING** 6%
- **DOMESTIC SPENDING** 83%
- **INTERNATIONAL SPENDING** 17%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020