## COMOROS
2021 Annual Research: Key Highlights

### Global Data

<table>
<thead>
<tr>
<th></th>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total GDP contribution:</td>
<td>10.4% USD 9.170 BN</td>
<td>5.5% USD 4.671 BN</td>
</tr>
<tr>
<td>Total Travel &amp; Tourism jobs:</td>
<td>334 MN =1 in 10 jobs</td>
<td>272 MN =1 in 11 jobs</td>
</tr>
</tbody>
</table>

**Total Travel & Tourism GDP change in 2020:**
-49.1%
-3.7%

**Global Economy GDP change:**
-3.7%

### Comoros Key Data

#### Total contribution of Travel & Tourism to GDP:

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<thead>
<tr>
<th></th>
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<tbody>
<tr>
<td>$ % of Total Economy</td>
<td>9.6%</td>
<td>3.3%</td>
</tr>
<tr>
<td>Total T&amp;T GDP = KMF51.3BN (USD118.8MN)</td>
<td>Total T&amp;T GDP = KMF17.2BN (USD40.0MN)</td>
<td></td>
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</tbody>
</table>

#### Total contribution of Travel & Tourism to Employment:

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<thead>
<tr>
<th></th>
<th>2019</th>
<th>2020</th>
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<tbody>
<tr>
<td>Jobs (000s)</td>
<td>21.6</td>
<td>13.7</td>
</tr>
<tr>
<td>(10.1% of total employment)</td>
<td></td>
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</tbody>
</table>

#### Visitor Impact

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</thead>
<tbody>
<tr>
<td>International:</td>
<td>KMF32.7 BN</td>
<td>KMF6.8 BN</td>
</tr>
<tr>
<td>Visitor spend</td>
<td>45.9% of total exports (USD75.7MN)</td>
<td>17.1% of total exports (USD15.7MN)</td>
</tr>
<tr>
<td>Domestic:</td>
<td>KMF13.4 BN</td>
<td>KMF7.1 BN</td>
</tr>
<tr>
<td>Visitor spend</td>
<td>USD 31.0MN</td>
<td>USD 16.4MN</td>
</tr>
</tbody>
</table>

**Change in Travel & Tourism GDP vs -3.8% real economy GDP change**

### Change in Jobs in 2020

-61.6 MN -18.5%

1 in 4 net new jobs were created by Travel & Tourism during 2014-2019
**Comoros Sector Characteristics**

**Domestic vs International Spending:**
- **2019**
  - Domestic Spending: USD 31.0MN (29%)
  - International Spending: USD 75.7MN (71%)
- **2020**
  - Domestic Spending: USD 16.4MN (51%)
  - International Spending: USD 15.7MN (49%)

**Leisure vs Business Spending:**
- **2019**
  - Leisure Spending: USD 84.3MN (79%)
  - Business Spending: USD 22.4MN (21%)
- **2020**
  - Leisure Spending: USD 24.3MN (76%)
  - Business Spending: USD 7.8MN (24%)

**Inbound Arrivals:**
- **2019**
  1. France 60%
  2. Reunion 8%
  3. Madagascar 5%
  4. Italy 3%
  5. United Kingdom 2%
  Rest of world 22%
- **2020**
  1. France 54%
  2. Reunion 11%
  3. Madagascar 7%
  4. Italy 3%
  5. United Kingdom 2%
  Rest of world 22%

**Outbound Departures:**
- **2019**
  1. France 65%
  2. Tanzania 12%
  3. Madagascar 7%
  4. Saudi Arabia 3%
  5. China 2%
  Rest of world 13%
- **2020**
  1. France 54%
  2. Tanzania 18%
  3. Madagascar 6%
  4. Dominican Republic 4%
  5. Saudi Arabia 2%
  Rest of world 16%

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1. All values are in constant 2020 prices & exchange rates. As reported in March 2021
2. Where the country or region has implemented job support schemes and supported jobs are still recorded as employment by national statistical authorities, job losses exclude those supported jobs (where known)
3. Source: Oxford Economics, national sources and UNWTO