COMOROS
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

10.3% Total GDP contribution

330,000 Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of Total Economy GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>10%</td>
</tr>
<tr>
<td>Automotive</td>
<td>15%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>10%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>15%</td>
</tr>
<tr>
<td>Retail</td>
<td>5%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>5%</td>
</tr>
</tbody>
</table>

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

COMOROS 2019 KEY DATA

10.1% OF TOTAL ECONOMY
Total T&T GDP = KMF52.5BN (USD119.1MN)

+4.9%
2019 Travel & Tourism GDP growth vs +0.8% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT
22.7 JOBS (000's)
(10.4% of total employment)

INTERNATIONAL VISITOR IMPACT
KMF34.8BN in visitor spend (60.5% of total exports)
(USD78.8MN)

INBOUND ARRIVALS

- 1. FRANCE 52%
- 2. REUNION 12%
- 3. MADAGASCAR 7%
- 4. UNITED KINGDOM 3%
- 5. ITALY 2%
- REST OF WORLD 24%

OUTBOUND DEPARTURES

- 1. FRANCE 66%
- 2. TANZANIA 10%
- 3. MADAGASCAR 5%
- 4. SAUDI ARABIA 5%
- 5. CHINA 2%
- REST OF WORLD 24%

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING 78%
- BUSINESS SPENDING 22%
- DOMESTIC SPENDING 26%
- INTERNATIONAL SPENDING 74%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

1 All values are in constant 2019 prices & exchange rates
As reported in March 2020