**AUSTRALIA 2020 ANNUAL RESEARCH: KEY HIGHLIGHTS**

### Global Data 2019

- **10.3%** Total GDP contribution
- Jobs globally: **330 MN** (1 in 10 jobs)

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of total economy GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>0%</td>
</tr>
<tr>
<td>Automotive</td>
<td>5%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>15%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>35%</td>
</tr>
<tr>
<td>Retail</td>
<td>10%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>10%</td>
</tr>
</tbody>
</table>

### Australia 2019 Key Data

- **10.8% OF TOTAL ECONOMY**
  - Total T&T GDP = AUD215.4BN (USD149.7BN)
- **1,653.6 JOBS (000's)** (12.8% of total employment)
- **AUD31.6 BN** in visitor spend (6.4% of total exports) (USD22.0BN)

### Inbound Arrivals

1. NEW ZEALAND 15%
2. CHINA 15%
3. UNITED STATES 9%
4. UNITED KINGDOM 8%
5. SINGAPORE 5%
6. REST OF WORLD 48%

### Outbound Departures

1. INDONESIA 9%
2. NEW ZEALAND 9%
3. UNITED STATES 8%
4. UNITED KINGDOM 6%
5. ITALY 5%
6. REST OF WORLD 63%

### Sector Characteristics (2019)

- **Leisure Spending**: 83%
- **Business Spending**: 17%
- **Domestic Spending**: 78%
- **International Spending**: 22%

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1. All values are in constant 2019 prices & exchange rates
2. As reported in March 2020