ANGUILLA
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>10%</td>
</tr>
<tr>
<td>Automotive</td>
<td>6%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>5%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>3%</td>
</tr>
<tr>
<td>Retail</td>
<td>4%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>1%</td>
</tr>
</tbody>
</table>

ANOUGILLA 2019 KEY DATA

10.3% Total GDP contribution

330MN Jobs globally (1 in 10 jobs)

37.1% OF TOTAL ECONOMY
Total T&T GDP = XCD388.4MN (USD143.9MN)

+19.0%
2019 Travel & Tourism GDP growth vs +5.4% real economy GDP growth

3.8 JOBS (000's)
(51.3% of total employment)

XCD364.3MN in visitor spend (66.0% of total exports)
(USD134.9MN)

INBOUND ARRIVALS

1. UNITED STATES 62%
2. UNITED KINGDOM 4%
3. CANADA 4%
4. FRANCE 2%
5. ITALY 1%
6. REST OF WORLD 27%

OUTBOUND DEPARTURES

1. ST KITTS AND NEVIS 32%
2. UNITED STATES 16%
3. ANTIGUA AND BARBUDA 9%
4. CANADA 5%
5. BARBADOS 4%
6. REST OF WORLD 34%

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING 92%
- BUSINESS SPENDING 8%
- DOMESTIC SPENDING 7%
- INTERNATIONAL SPENDING 93%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

All values are in constant 2019 prices & exchange rates
As reported in March 2020