MACAU SAR, CHINA
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

- **10.3%** Total GDP contribution
- **330 MN** Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>10%</td>
</tr>
<tr>
<td>Automotive</td>
<td>15%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>10%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>40%</td>
</tr>
<tr>
<td>Retail</td>
<td>15%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>10%</td>
</tr>
</tbody>
</table>

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

MACAU SAR, CHINA 2019 KEY DATA

- **91.3%** OF TOTAL ECONOMY
  Total T&T GDP = MOP394,824.0MN (USD48,915.5MN)

- **-2.6%** vs -4.2% real economy GDP growth

- **253.7 JOBS** (000's)
  (65.5% of total employment)

- **MOP298,336 MN**
  in visitor spend (81.3% of total exports)
  (USD36,961.4MN)

INBOUND ARRIVALS

- 1. CHINA 69%
- 2. HONG KONG SAR, CHINA 14%
- 3. TAIWAN, CHINA 4%
- 4. SOUTH KOREA 3%
- 5. JAPAN 2%
- REST OF WORLD 8%

OUTBOUND DEPARTURES

- 1. CHINA 93%
- 2. HONG KONG SAR, CHINA 4%
- 3. JAPAN 1%
- 4. SOUTH KOREA 1%
- 5. PHILIPPINES 0%
- REST OF WORLD 1%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

- **LEISURE SPENDING** 94%
- **BUSINESS SPENDING** 6%
- **DOMESTIC SPENDING** 3%
- **INTERNATIONAL SPENDING** 97%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020