# MACAU SAR, CHINA
## 2021 Annual Research: Key Highlights

### Global Data

<table>
<thead>
<tr>
<th></th>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total GDP contribution:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2019</td>
<td>10.4% USD 9,170 BN</td>
<td>5.5% USD 4,671 BN</td>
</tr>
<tr>
<td><strong>Total Travel &amp; Tourism jobs:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2019</td>
<td>334 MN = 1 in 10 jobs</td>
<td>272 MN = 1 in 11 jobs</td>
</tr>
<tr>
<td><strong>Total Travel &amp; Tourism GDP change in 2020:</strong></td>
<td>-49.1% Global Economy GDP change: -3.7%</td>
<td>-4,498 BN</td>
</tr>
<tr>
<td><strong>Change in Jobs in 2020</strong></td>
<td>-61.6 MN -18.5%</td>
<td></td>
</tr>
</tbody>
</table>

### Macau SAR, China Key Data

#### Total contribution of Travel & Tourism to GDP:

<table>
<thead>
<tr>
<th></th>
<th>2019 83.9% of Total Economy</th>
<th>2020 43.4% of Total Economy</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total T&amp;T GDP</td>
<td>MOP377,611.0MN (USD47,258.3MN)</td>
<td>MOP78,236.3MN (USD9,791.3MN)</td>
</tr>
</tbody>
</table>
| Change in Travel & Tourism GDP 2020 | -79.3% | \( -59.9\% \text{ real economy GDP change} \)

#### Total contribution of Travel & Tourism to Employment:

<table>
<thead>
<tr>
<th></th>
<th>2019 240.1 Jobs (000s) (61.9 % of total employment)</th>
<th>2020 192.7 Jobs (000s) (49.0 % of total employment)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change in jobs 2 ( ^{2} )</td>
<td>-19.7% -47.4 (000s)</td>
<td>- ( ^{2} )</td>
</tr>
</tbody>
</table>

#### Visitor Impact International:

<table>
<thead>
<tr>
<th></th>
<th>2019 MOP281,690 MN Visitor spend 76.1% of total exports (USD35,253.8MN)</th>
<th>2020 MOP50,963.0 MN Visitor spend 56.4% of total exports (USD6,378.1MN)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change in international visitor spend:</td>
<td>-81.9% -USD 28,875.7 MN</td>
<td>-33.2% -USD 385.9 MN</td>
</tr>
</tbody>
</table>

#### Domestic:

<table>
<thead>
<tr>
<th></th>
<th>2019 MOP9,296.9 MN Visitor spend (USD 1,163.5MN)</th>
<th>2020 MOP6,213.2 MN Visitor spend (USD 777.6MN)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change in domestic visitor spend:</td>
<td>-33.2% -USD 385.9 MN</td>
<td>-33.2% -USD 385.9 MN</td>
</tr>
</tbody>
</table>
MACAU SAR, CHINA
2021 Annual Research: Key Highlights

Macau SAR, China Sector Characteristics

Domestic vs International Spending:
- **2019**
  - Domestic Spending: USD 1.163.5MN (3%)
  - International Spending: USD 35.253.8MN (97%)
- **2020**
  - Domestic Spending: USD 777.6MN (11%)
  - International Spending: USD 6.378.1MN (89%)

Leisure vs Business Spending:
- **2019**
  - Leisure Spending: USD 34.352.5MN (94%)
  - Business Spending: USD 2.064.8MN (6%)
- **2020**
  - Leisure Spending: USD 6.884.3MN (96%)
  - Business Spending: USD 271.3MN (4%)

Inbound Arrivals³:
- **2019**
  1. China 73%
  2. Hong Kong SAR, China 12%
  3. South Korea 4%
  4. Taiwan, China 3%
  5. Japan 1%
  Rest of world 6%
- **2020**
  1. China 83%
  2. Hong Kong SAR, China 9%
  3. Taiwan, China 2%
  4. South Korea 2%
  5. Japan 0.5%
  Rest of world 4%

Outbound Departures³:
- **2019**
  1. China 94%
  2. Hong Kong SAR, China 3%
  3. Japan 1%
  4. South Korea 0.6%
  5. Australia 0.1%
  Rest of world 0%
- **2020**
  1. China 94%
  2. Hong Kong SAR, China 2%
  3. Japan 1%
  4. Poland 0.4%
  5. South Korea 0.4%
  Rest of world 1%

---

³: All values are in constant 2020 prices & exchange rates. As reported in March 2021

²: Where the country or region has implemented job support schemes and supported jobs are still recorded as employment by national statistical authorities, job losses exclude those supported jobs (where known)

³: Source: Oxford Economics, national sources and UNWTO. Visitors travelling to and from ‘mainland’ China are treated as ‘international’ visitors for the purpose of this research.