### SEYCHELLES 2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

#### GLOBAL DATA 2019

- **10.3%** Total GDP contribution
- **330MN** Jobs globally (1 in 10 jobs)

#### SEYCHELLES 2019 KEY DATA

- **40.5%** of total economy
  - Total T&T GDP = SCR9,220.9MN (USD657.5MN)
- **+3.5%** Travel & Tourism GDP growth vs +3.4% real economy GDP growth

- **20.6** jobs (000's)
  - (43.8% of total employment)

- **SCR9,003.5MN**
  - in visitor spend (41.4% of total exports)
    - (USD642.0MN)

#### INBOUND ARRIVALS

1. GERMANY 15%
2. FRANCE 13%
3. UNITED ARAB EMIRATES 8%
4. ITALY 7%
5. UNITED KINGDOM 7%
**REST OF WORLD 50%**

#### OUTBOUND DEPARTURES

1. FRANCE 46%
2. SOUTH AFRICA 14%
3. MAURITIUS 11%
4. ZIMBABWE 7%
5. INDIA 6%
**REST OF WORLD 16%**

#### SECTOR CHARACTERISTICS (2019)

- **LEISURE SPENDING** 77%
- **BUSINESS SPENDING** 23%
- **DOMESTIC SPENDING** 10%
- **INTERNATIONAL SPENDING** 90%

1. All values are in constant 2019 prices & exchange rates
2. As reported in March 2020

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP:

<table>
<thead>
<tr>
<th>Sector</th>
<th>Mining</th>
<th>Automotive</th>
<th>Agriculture</th>
<th>Travel &amp; Tourism</th>
<th>Retail</th>
<th>Financial Services</th>
</tr>
</thead>
<tbody>
<tr>
<td>Global Share</td>
<td>0%</td>
<td>5%</td>
<td>10%</td>
<td>15%</td>
<td>0%</td>
<td>5%</td>
</tr>
</tbody>
</table>

Note: Data are average shares over the 2016-2018 period.
Source: Oxford Economics, national sources and UNWTO.