REPUBLIC OF CONGO
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

10.3% Total GDP contribution

330 MN Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>0%</td>
</tr>
<tr>
<td>Automotive</td>
<td>5%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>10%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>15%</td>
</tr>
<tr>
<td>Retail</td>
<td>10%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>5%</td>
</tr>
</tbody>
</table>

2.8% OF TOTAL ECONOMY
Total T&T GDP = CDF192.5BN (USD328.6MN)

2.8% vs +2.8% real economy GDP growth

56.5 JOBS (000’s)
(2.9% of total employment)

CDF33.3 BN in visitor spend (0.7% of total exports)
(USD56.8MN)

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

INBOUND ARRIVALS

1. FRANCE 28%
2. DEM REP OF CONGO 7%
3. ANGOLA 6%
4. CAMEROON 5%
5. ITALY 3%
REST OF WORLD 51%

OUTBOUND DEPARTURES

1. FRANCE 34%
2. SOUTH AFRICA 14%
3. DEM REP OF CONGO 11%
4. CÔTE D’IVOIRE 9%
5. NIGERIA 9%
REST OF WORLD 23%

INTERNATIONAL VISITOR IMPACT

SECTOR CHARACTERISTICS (2019)

Leisure Spending 54%
Business Spending 46%
Domestic Spending 77%
International Spending 23%

*All values are in constant 2019 prices & exchange rates*
*As reported in March 2020*