Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Mining</th>
<th>Automotive</th>
<th>Agriculture</th>
<th>Travel &amp; Tourism</th>
<th>Retail</th>
<th>Financial Services</th>
</tr>
</thead>
<tbody>
<tr>
<td>Share</td>
<td>0%</td>
<td>5%</td>
<td>10%</td>
<td>15%</td>
<td>20%</td>
<td>25%</td>
</tr>
</tbody>
</table>

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

PARAGUAY 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

4.2% OF TOTAL ECONOMY
Total T&T GDP = PYG9,979.5BN (USD1,608.5MN)

+0.3%
2019 Travel & Tourism GDP growth vs -1.1% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

148.9 JOBS (000’s)
(4.5% of total employment)

INTERNATIONAL VISITOR IMPACT

PYG2,335.7 BN
in visitor spend (2.8% of total exports)
(USD376.5MN)

INBOUND ARRIVALS

1. ARGENTINA 72%
2. BRAZIL 15%
3. URUGUAY 1%
4. CHILE 1%
5. UNITED STATES 1%
REST OF WORLD 10%

OUTBOUND DEPARTURES

1. ARGENTINA 64%
2. BRAZIL 24%
3. URUGUAY 3%
4. UNITED STATES 2%
5. CHILE 2%
REST OF WORLD 5%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING: 79%
- BUSINESS SPENDING: 21%
- DOMESTIC SPENDING: 67%
- INTERNATIONAL SPENDING: 33%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years