GLOBAL DATA 2019

10.3% Total GDP contribution
330MN Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of Total Economy</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>10%</td>
</tr>
<tr>
<td>Automotive</td>
<td>6%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>16%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>30%</td>
</tr>
<tr>
<td>Retail</td>
<td>7%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>15%</td>
</tr>
</tbody>
</table>

Note: Data are average shares over the 2016-2018 period.
Source: Oxford Economics, national sources and UNWTO

PAPUA NEW GUINEA 2019 KEY DATA

2.2% OF TOTAL ECONOMY
Total T&T GDP = PGK1,693.5MN (USD503.0MN)

+7.2% 2019 Travel & Tourism GDP growth vs +4.5% real economy GDP growth

78.5 JOBS (000’s)
(2.2% of total employment)

PGK48.3MN in visitor spend (0.1% of total exports) (USD14.4MN)

INBOUND ARRIVALS

1. AUSTRALIA 46%
2. PHILIPPINES 10%
3. UNITED STATES 8%
4. CHINA 7%
5. NEW ZEALAND 4%
REST OF WORLD 25%

Note: Data are average shares over the 2016-2018 period.
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING 67%
- BUSINESS SPENDING 33%
- DOMESTIC SPENDING 97%
- INTERNATIONAL SPENDING 3%

1 All values are in constant 2019 prices & exchange rates
As reported in March 2020