## PAPUA NEW GUINEA 2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

### GLOBAL DATA 2019

1. **CONTRIBUTION OF TRAVEL & TOURISM TO GDP**
   - While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.
   - 1 in 4 net new jobs were created by Travel & Tourism over the last five years.

2. **Global GDP impact by sector (2018 data). Share of total economy GDP**
   - Mining
   - Automotive
   - Agriculture
   - Travel & Tourism
   - Retail
   - Financial Services

### PAPUA NEW GUINEA 2019 KEY DATA

1. **CONTRIBUTION OF TRAVEL & TOURISM TO GDP**
   - 2.2% OF TOTAL ECONOMY
   - Total T&T GDP = PGK1,693.5MN (USD503.0MN)

2. **CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT**
   - 78.5 JOBS (000’s)
   - (2.2% of total employment)

3. **INTERNATIONAL VISITOR IMPACT**
   - PGK48.3 MN
   - in visitor spend (0.1% of total exports)
   - (USD14.4MN)

### INBOUND ARRIVALS

- 1. AUSTRALIA: 46%
- 2. PHILIPPINES: 10%
- 3. UNITED STATES: 8%
- 4. CHINA: 7%
- 5. NEW ZEALAND: 4%
- REST OF WORLD: 25%

Note: Data are average shares over the 2016-2018 period.
Source: Oxford Economics, national sources and UNWTO

### SECTOR CHARACTERISTICS (2019)

- **LEISURE SPENDING**: 67%
- **BUSINESS SPENDING**: 33%
- **DOMESTIC SPENDING**: 97%
- **INTERNATIONAL SPENDING**: 3%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020

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10.3% Total GDP contribution
330MN Jobs globally (1 in 10 jobs)

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