7.3% of total economy +3.9%

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data): Share of total economy GDP

- Mining
- Automotive
- Agriculture
- Travel & Tourism
- Retail
- Financial Services

0% 5% 10% 15%

10.3% Total GDP contribution

330 M Jobs globally (1 in 10 jobs)

7.3% of total economy

94.3 jobs (000's)

MDL 8.1 BN in visitor spend (11.1% of total exports)

MOLDOVA 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

Total T&T GDP = MDL 13.2 BN (USD 749.7 MN)

2019 Travel & Tourism GDP growth +3.9% vs +4.9% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

94.3 jobs (000’s)

(7.6% of total employment)

INTERNATIONAL VISITOR IMPACT

MDL 8.1 BN

INBOUND ARRIVALS

1. ROMANIA 26%
2. UKRAINE 12%
3. RUSSIAN FEDERATION 8%
4. UNITED STATES 7%
5. GERMANY 5%
REST OF WORLD 42%

OUTBOUND DEPARTURES

1. UKRAINE 80%
2. RUSSIAN FEDERATION 8%
3. BULGARIA 5%
4. TURKEY 3%
5. ROMANIA 2%
REST OF WORLD 2%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING: 55%
- BUSINESS SPENDING: 45%
- DOMESTIC SPENDING: 35%
- INTERNATIONAL SPENDING: 65%

All values are in constant 2019 prices & exchange rates
As reported in March 2020