### 2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

#### GLOBAL DATA 2019

- **10.3%** Total GDP contribution
- **330MN** Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

*Mining* 5%  
*Automotive* 10%  
*Agriculture* 15%  
*Travel & Tourism* 20%  
*Retail* 25%  
*Financial Services* 30%

Note: Data are average shares over the 2016-2018 period. Source: Oxford Economics, national sources and UNWTO

#### MACAU SAR, CHINA 2019 KEY DATA

- **91.3%** of total economy
  - Total T&T GDP = MOP394,824.0MN (USD48,915.5MN)
  - 2019 Travel & Tourism GDP growth vs -4.2% real economy GDP growth

- **-2.6%**
  - Global GDP impact by sector (2018 data). Share of total economy GDP

- **253.7** JOBS (000's)
  - (65.5% of total employment)

- **MOP298,336MN**
  - in visitor spend (81.3% of total exports)
  - (USD36,961.4MN)

#### INBOUND ARRIVALS

- 1. CHINA 69%
- 2. HONG KONG SAR, CHINA 14%
- 3. TAIWAN, CHINA 4%
- 4. SOUTH KOREA 3%
- 5. JAPAN 2%
- REST OF WORLD 8%

#### OUTBOUND DEPARTURES

- 1. CHINA 93%
- 2. HONG KONG SAR, CHINA 4%
- 3. JAPAN 1%
- 4. SOUTH KOREA 1%
- 5. PHILIPPINES 0%
- REST OF WORLD 1%

Note: Data are average shares over the 2016-2018 period. Source: Oxford Economics, national sources and UNWTO

#### SECTOR CHARACTERISTICS (2019)

- **Leisure Spending**: 94%
- **Business Spending**: 6%
- **Domestic Spending**: 3%
- **International Spending**: 97%

All values are in constant 2019 prices & exchange rates
As reported in March 2020