INDONESIA
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

10.3%
Total GDP contribution

330 MN
Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>0%</td>
</tr>
<tr>
<td>Automotive</td>
<td>5%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>10%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>15%</td>
</tr>
<tr>
<td>Retail</td>
<td>20%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>25%</td>
</tr>
</tbody>
</table>

INDONESIA 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

5.7% OF TOTAL ECONOMY
Total T&T GDP = IDR897,143.0BN (USD63.6BN)

+3.6%
2019 Travel & Tourism GDP growth vs +5.0% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

12,568.7 JOBS (000's)
(9.7% of total employment)

INTERNATIONAL VISITOR IMPACT

IDR223,342 BN
in visitor spend (7.7% of total exports)
(USD15.8BN)

INBOUND ARRIVALS

1. SINGAPORE 14%
2. MALAYSIA 14%
3. CHINA 13%
4. AUSTRALIA 12%
5. JAPAN 5%
REST OF WORLD 42%

OUTBOUND DEPARTURES

1. MALAYSIA 29%
2. SINGAPORE 22%
3. SAUDI ARABIA 12%
4. CHINA 6%
5. THAILAND 6%
REST OF WORLD 25%

SECTOR CHARACTERISTICS (2019)

<table>
<thead>
<tr>
<th>Category</th>
<th>Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>LEISURE SPENDING</td>
<td>77%</td>
</tr>
<tr>
<td>BUSINESS SPENDING</td>
<td>23%</td>
</tr>
<tr>
<td>DOMESTIC SPENDING</td>
<td>58%</td>
</tr>
<tr>
<td>INTERNATIONAL SPENDING</td>
<td>42%</td>
</tr>
</tbody>
</table>

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

1All values are in constant 2019 prices & exchange rates
As reported in March 2020