### INDORENSIA 2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

**GLOBAL DATA 2019**

1. **10.3%**
   - Total GDP contribution
2. **330MN**
   - Jobs globally (1 in 10 jobs)

**INDORENSIA 2019 KEY DATA**

- **5.7% of total economy**
  - Travel & Tourism grew significantly more at 3.5% of GDP growth
- **+3.6%**
  - 2019 Travel & Tourism GDP growth vs +5.0% real economy GDP growth

- **12,568.7 jobs (000’s)**
  - (9.7% of total employment)

- **IDR223,342BN**
  - in visitor spend (7.7% of total exports)
  - (USD15.8BN)

### INBOUND ARRIVALS

1. **SINGAPORE 14%**
2. **MALAYSIA 14%**
3. **CHINA 13%**
4. **AUSTRALIA 12%**
5. **JAPAN 5%**
6. **REST OF WORLD 42%**

### OUTBOUND DEPARTURES

1. **MALAYSIA 29%**
2. **SINGAPORE 22%**
3. **SAUDI ARABIA 12%**
4. **CHINA 6%**
5. **THAILAND 6%**
6. **REST OF WORLD 25%**

### SECTOR CHARACTERISTICS (2019)

- **Leisure Spending**: 77%
- **Business Spending**: 23%
- **Domestic Spending**: 58%
- **International Spending**: 42%

Note: Data are average shares over the 2016-2018 period.
Source: Oxford Economics, national sources and UNWTO.

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1. All values are in constant 2019 prices & exchange rates
   
   As reported in March 2020