HAITI 2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of Total Economy GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Travel &amp; Tourism</td>
<td>8.4%</td>
</tr>
<tr>
<td>Mining</td>
<td>0.3%</td>
</tr>
<tr>
<td>Automotive</td>
<td>4.1%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>7.7%</td>
</tr>
<tr>
<td>Retail</td>
<td>10.0%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>11.0%</td>
</tr>
</tbody>
</table>

Note: Data are average shares over the 2016-2018 period. Source: Oxford Economics, national sources and UNWTO

HAITI 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

8.4% OF TOTAL ECONOMY
Total T&T GDP = HTG63,929.3MN (USD705.4MN)

-10.0%
2019 Travel & Tourism GDP growth vs +1.7% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

382.8 JOBS (000's)
(8.6% of total employment)

INTERNATIONAL VISITOR IMPACT

HTG43,031.5MN
in visitor spend (24.4% of total exports) (USD474.8MN)

INBOUND ARRIVALS

1. UNITED STATES 79%
2. CANADA 8%
3. FRANCE 6%
4. DOMINICAN REPUBLIC 1%
5. MEXICO 0%
REST OF WORLD 6%

OUTBOUND DEPARTURES

1. UNITED STATES 44%
2. CHILE 20%
3. FRANCE 16%
4. DOMINICAN REPUBLIC 3%
5. CANADA 3%
REST OF WORLD 14%

Note: Data are average shares over the 2016-2018 period. Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING 75%
- BUSINESS SPENDING 25%
- DOMESTIC SPENDING 32%
- INTERNATIONAL SPENDING 68%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020