10.3% Total GDP contribution

330M Jobs globally (1 in 10 jobs)

7.8% of Total Economy

-2.9% vs +1.3% real economy GDP growth

1 in 4 net new jobs were created by Travel & Tourism over the last five years

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

TRINIDAD AND TOBAGO 2020 KEY DATA

GLOBAL DATA 2019

GLOBAL GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>0%</td>
</tr>
<tr>
<td>Automotive</td>
<td>5%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>10%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>15%</td>
</tr>
<tr>
<td>Retail</td>
<td>10%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>15%</td>
</tr>
</tbody>
</table>

Contribution of Travel & Tourism to GDP

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

52.7 jobs (000's)

(8.5% of total employment)

INTERNATIONAL VISITOR IMPACT

TTD3,359.3MN

in visitor spend (3.8% of total exports)

(USD497.4MN)

INBOUND ARRIVALS

1. UNITED STATES 48%
2. UNITED KINGDOM 9%
3. CANADA 9%
4. GUYANA 8%
5. BARBADOS 3%
REST OF WORLD 23%

OUTBOUND DEPARTURES

1. UNITED STATES 44%
2. BARBADOS 9%
3. CANADA 7%
4. GUYANA 5%
5. ST LUCIA 4%
REST OF WORLD 31%

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING 81%
- BUSINESS SPENDING 19%
- DOMESTIC SPENDING 64%
- INTERNATIONAL SPENDING 36%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

All values are in constant 2019 prices & exchange rates
As reported in March 2020