SUDAN
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>10%</td>
</tr>
<tr>
<td>Automotive</td>
<td>10%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>10%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>15%</td>
</tr>
<tr>
<td>Retail</td>
<td>10%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>10%</td>
</tr>
</tbody>
</table>

As reported in March 2020

SUDAN 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

6.1% OF TOTAL ECONOMY
Total T&T GDP = SDD77,084.9MN (USD1,684.3MN)

+0.1%
2019 Travel & Tourism GDP growth vs -1.2% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

586.3 JOBS (000's)
(6.2% of total employment)

INTERNATIONAL VISITOR IMPACT

SDD35,060.6MN in visitor spend (19.6% of total exports)
(USD766.1MN)

INBOUND ARRIVALS

1. EGYPT 14%
2. ETHIOPIA 9%
3. CHINA 7%
4. INDIA 5%
5. GREECE 4%
REST OF WORLD 61%

OUTBOUND DEPARTURES

1. EGYPT 38%
2. SAUDI ARABIA 32%
3. UNITED ARAB EMIRATES 9%
4. ETHIOPIA 3%
5. INDIA 3%
REST OF WORLD 15%

SECTOR CHARACTERISTICS (2019)

<table>
<thead>
<tr>
<th>Spending Type</th>
<th>Domestic Spending</th>
<th>International Spending</th>
</tr>
</thead>
<tbody>
<tr>
<td>LEISURE SPENDING</td>
<td>77%</td>
<td>23%</td>
</tr>
<tr>
<td>BUSINESS SPENDING</td>
<td></td>
<td></td>
</tr>
<tr>
<td>DOMESTIC SPENDING</td>
<td>47%</td>
<td>53%</td>
</tr>
</tbody>
</table>

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

1All values are in constant 2019 prices & exchange rates
As reported in March 2020