ST VINCENT AND THE GRENADINES
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS 1

GLOBAL DATA 2019

10.3% Total GDP contribution

330MN Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of Total Economy GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>0%</td>
</tr>
<tr>
<td>Automotive</td>
<td>5%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>10%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>15%</td>
</tr>
<tr>
<td>Retail</td>
<td>20%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>25%</td>
</tr>
</tbody>
</table>

ST VINCENT AND THE GRENADINES 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

28.6% of total economy
Total T&T GDP = XCD 956.9 Mn (USD 354.4 Mn)

+9.0% 2019 Travel & Tourism GDP growth vs +1.7% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

19.9 JOBS (000’s)
(45.2% of total employment)

INTERNATIONAL VISITOR IMPACT

XCD 735.6 MN in visitor spend (43.8% of total exports)
(USD 272.5 Mn)

INBOUND ARRIVALS

1. UNITED STATES 31%
2. UNITED KINGDOM 17%
3. TRINIDAD AND TOBAGO 11%
4. CANADA 11%
5. BARBADOS 8%
REST OF WORLD 22%

OUTBOUND DEPARTURES

1. BARBADOS 24%
2. TRINIDAD AND TOBAGO 23%
3. UNITED STATES 18%
4. FRANCE 7%
5. ST LUCIA 5%
REST OF WORLD 23%

Note: Data are average shares over the 2016-2018 period.
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

81% LEISURE SPENDING
19% BUSINESS SPENDING
7% DOMESTIC SPENDING
93% INTERNATIONAL SPENDING

1All values are in constant 2019 prices & exchange rates
As reported in March 2020