COUNTRY 2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

10.3% Total GDP contribution

330MN Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

Contributions of:
- Mining
- Automotive
- Agriculture
- Travel & Tourism
- Retail
- Financial Services

2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

26.4% of total economy

Total T&T GDP = KHR28,706.28N (USD7,110.2MN)

+8.6%

2019 Travel & Tourism GDP growth vs +6.6% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

2,371.1 jobs (000's)

26.4% of total employment

INTERNATIONAL VISITOR IMPACT

KHR22,020.3BN

in visitor spend (32.9% of total exports)

(USD5,454.2MN)

INBOUND ARRIVALS

1. CHINA 24%
2. VIET NAM 15%
3. LAOS 8%
4. THAILAND 7%
5. SOUTH KOREA 6%
Rest of World 40%

OUTBOUND DEPARTURES

1. THAILAND 53%
2. TAIWAN, CHINA 16%
3. VIET NAM 12%
4. CHINA 5%
5. MALAYSIA 4%
Rest of World 10%

SECTOR CHARACTERISTICS (2019)

- Leisure Spending: 64%
- Business Spending: 36%
- Domestic Spending: 23%
- International Spending: 77%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

1 All values are in constant 2019 prices & exchange rates
As reported in March 2020