CAMBODIA
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

- While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.
- 1 in 4 net new jobs were created by Travel & Tourism over the last five years.
- Global GDP impact by sector (2018 data). Share of total economy GDP.

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>0%</td>
</tr>
<tr>
<td>Automotive</td>
<td>0%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>0%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>10%</td>
</tr>
<tr>
<td>Retail</td>
<td>5%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>5%</td>
</tr>
</tbody>
</table>

- Total GDP contribution: 10.3%
- Jobs globally (1 in 10 jobs): 330 MN

CAMBODIA 2019 KEY DATA

- CONTRIBUTION OF TRAVEL & TOURISM TO GDP: 26.4% of total economy
  Total T&T GDP = KHR28,706.2BN (USD7,110.2MN)
- 2019 Travel & Tourism GDP growth vs +6.6% real economy GDP growth
- CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT: 2,371.1 jobs (000's)
  (26.4% of total employment)
- INTERNATIONAL VISITOR IMPACT
  KHR22,020.3 BN
  in visitor spend (32.9% of total exports)
  (USD5,454.2MN)

INBOUND ARRIVALS

1. CHINA 24%
2. VIET NAM 15%
3. LAOS 8%
4. THAILAND 7%
5. SOUTH KOREA 6%
REST OF WORLD 40%

OUTBOUND DEPARTURES

1. THAILAND 53%
2. TAIWAN, CHINA 16%
3. VIET NAM 12%
4. CHINA 5%
5. MALAYSIA 4%
REST OF WORLD 10%

Note: Data are average shares over the 2016-2018 period.
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING: 64%
- BUSINESS SPENDING: 36%
- DOMESTIC SPENDING: 23%
- INTERNATIONAL SPENDING: 77%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020