While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>0%</td>
</tr>
<tr>
<td>Automotive</td>
<td>5%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>10%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>15%</td>
</tr>
<tr>
<td>Retail</td>
<td>15%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>10%</td>
</tr>
</tbody>
</table>

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

2019 Travel & Tourism GDP growth vs +3.2% real economy GDP growth

8.9% OF TOTAL ECONOMY
Total T&T GDP = EUR5,652.4MN (USD6,302.8MN)

+1.7%

30.6 JOBS (000's)
(11.1% of total employment)

EU

4,340.1MN
in visitor spend (3.3% of total exports)
(USD4,839.5MN)

INBOUND ARRIVALS

1. BELGIUM 20%
2. NETHERLANDS 17%
3. GERMANY 14%
4. FRANCE 13%
5. UNITED KINGDOM 7%
REST OF WORLD 29%

OUTBOUND DEPARTURES

1. FRANCE 46%
2. GERMANY 13%
3. SPAIN 10%
4. BELGIUM 5%
5. ITALY 4%
REST OF WORLD 22%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING 94%
- BUSINESS SPENDING 6%
- DOMESTIC SPENDING 19%
- INTERNATIONAL SPENDING 81%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020