INDIA 2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

- **10.3%** Total GDP contribution
- **330 Mn** Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at **3.5%**

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

- Mining
- Automotive
- Agriculture
- Travel & Tourism
- Retail
- Financial Services

0% 5% 10% 15%

INDIA 2019 KEY DATA

- **6.8% OF TOTAL ECONOMY**
  Total T&T GDP = INR13,681.1BN (USD194.3BN)

- **+4.9%**
  2019 Travel & Tourism GDP growth vs +4.9% real economy GDP growth

- **39,821.8 JOBS (000’s)**
  (8.0% of total employment)

- **INR2,130.5BN**
  in visitor spend (5.6% of total exports) (USD30.3BN)

INBOUND ARRIVALS

1. BANGLADESH 12%
2. UNITED STATES 9%
3. UNITED KINGDOM 6%
4. CANADA 2%
5. AUSTRALIA 2%
REST OF WORLD 69%

OUTBOUND DEPARTURES

1. UNITED ARAB EMIRATES 13%
2. SAUDI ARABIA 8%
3. THAILAND 8%
4. UNITED STATES 7%
5. SINGAPORE 6%
REST OF WORLD 58%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING 94%
- BUSINESS SPENDING 6%
- DOMESTIC SPENDING 83%
- INTERNATIONAL SPENDING 17%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020