## BAHRAIN
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

### GLOBAL DATA 2019

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP:
- Mining
- Automotive
- Agriculture
- Travel & Tourism
- Retail
- Financial Services

### BAHRAIN 2019 KEY DATA

#### CONTRIBUTION OF TRAVEL & TOURISM TO GDP

13.3% of Total Economy

Total T&T GDP = BHD1,998.4MN (USD5,314.9MN)

+2.8% vs +1.5% real economy GDP growth

#### CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

98.7 Jobs (000's)

(15.0% of total employment)

#### INTERNATIONAL VISITOR IMPACT

BHD1,804.6MN in visitor spend (16.1% of total exports)

(USD4,799.4MN)

### INBOUND ARRIVALS

- 1. SAUDI ARABIA 27%
- 2. INDIA 21%
- 3. PAKISTAN 5%
- 4. KUWAIT 5%
- 5. UNITED KINGDOM 4%
- REST OF WORLD 38%

### OUTBOUND DEPARTURES

- 1. SAUDI ARABIA 44%
- 2. UNITED ARAB EMIRATES 19%
- 3. KUWAIT 8%
- 4. QATAR 5%
- 5. OMAN 4%
- REST OF WORLD 20%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

### SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING: 83%
- BUSINESS SPENDING: 17%
- DOMESTIC SPENDING: 14%
- INTERNATIONAL SPENDING: 86%

1 All values are in constant 2019 prices & exchange rates
As reported in March 2020