**NEPAL**

2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

**GLOBAL DATA 2019**

- **10.3%**
  - Total GDP contribution

- **330 MN**
  - Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP:

- Mining
- Automotive
- Agriculture
- Travel & Tourism
- Retail
- Financial Services

**NEPAL 2019 KEY DATA**

- **6.7% OF TOTAL ECONOMY**
  - Total T&T GDP = NPR231.0BN (USD2,051.4MN)

- **+7.5%**
  - 2019 Travel & Tourism GDP growth vs +9.1% real economy GDP growth

- **1,034.0 JOBS (000’s)**
  - (6.9% of total employment)

- **NPR93.9 BN**
  - in visitor spend (30.8% of total exports) (USD833.8MN)

**INBOUND ARRIVALS**

1. INDIA 17%
2. CHINA 13%
3. UNITED STATES 8%
4. SRI LANKA 6%
5. UNITED KINGDOM 6%
REST OF WORLD 51%

**OUTBOUND DEPARTURES**

1. INDIA 27%
2. THAILAND 8%
3. JAPAN 6%
4. CHINA 6%
5. MALAYSIA 5%
REST OF WORLD 48%

**SECTOR CHARACTERISTICS (2019)**

- **LEISURE SPENDING**
  - 86%

- **BUSINESS SPENDING**
  - 14%

- **DOMESTIC SPENDING**
  - 55%

- **INTERNATIONAL SPENDING**
  - 45%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

1 All values are in constant 2019 prices & exchange rates
As reported in March 2020