### Czech Republic 2020 Annual Research: Key Highlights

<table>
<thead>
<tr>
<th>Contribution of Travel &amp; Tourism to GDP</th>
<th>Total T&amp;T GDP = CZK365.5BN (USD15.9BN)</th>
<th>6.5% of Total Economy</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contribution of Travel &amp; Tourism to Employment</td>
<td>414.4 Jobs (000's) (8.0% of total employment)</td>
<td>-0.1%</td>
</tr>
<tr>
<td>International Visitor Impact</td>
<td>czk178.8BN in visitor spend (4.1% of total exports) (USD7.8BN)</td>
<td></td>
</tr>
</tbody>
</table>

#### Inbound Arrivals

- 1. Germany 20%
- 2. Slovakia 7%
- 3. Poland 6%
- 4. United States 5%
- 5. Russian Federation 5%
- Rest of World 57%

#### Outbound Departures

- 1. Slovakia 26%
- 2. Hungary 9%
- 3. Austria 9%
- 4. Italy 8%
- 5. Croatia 7%
- Rest of World 41%

### Sector Characteristics (2019)

- Leisure Spending 83%
- Business Spending 17%
- Domestic Spending 46%
- International Spending 54%

1. All values are in constant 2019 prices & exchange rates
2. As reported in March 2020