While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

- Mining
- Automotive
- Agriculture
- Travel & Tourism
- Retail
- Financial Services

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

**BRUNEI 2019 KEY DATA**

**CONTRIBUTION OF TRAVEL & TOURISM TO GDP**

5.9% OF TOTAL ECONOMY

Total T&T GDP = BND1,131.8MN (USD828.2MN)

Global GDP impact by sector (2018 data). Share of total economy GDP

- Mining
- Automotive
- Agriculture
- Travel & Tourism
- Retail
- Financial Services

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

**CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT**

15.6 JOBS (000's)

(7.9% of total employment)

**INTERNATIONAL VISITOR IMPACT**

BND332.2MN

in visitor spend (3.3% of total exports)

(USD243.1MN)

**INBOUND ARRIVALS**

- 1. MALAYSIA 23%
- 2. CHINA 21%
- 3. INDONESIA 9%
- 4. PHILIPPINES 8%
- 5. SINGAPORE 6%
- REST OF WORLD 33%

**OUTBOUND DEPARTURES**

- 1. MALAYSIA 92%
- 2. SINGAPORE 3%
- 3. INDONESIA 2%
- 4. THAILAND 1%
- 5. PHILIPPINES 1%
- REST OF WORLD 1%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

**SECTOR CHARACTERISTICS (2019)**

- LEISURE SPENDING 84%
- BUSINESS SPENDING 16%
- DOMESTIC SPENDING 56%
- INTERNATIONAL SPENDING 44%