**BERMUDA**

2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

### GLOBAL DATA 2019

- **10.3%** Total GDP contribution
- **330 MN** Jobs globally (1 in 10 jobs)

### CONTRIBUTION OF TRAVEL & TOURISM TO GDP

- While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%
- 1 in 4 net new jobs were created by Travel & Tourism over the last five years

### BERMUDA 2019 KEY DATA

- **18.7%** of total economy
- **+2.6%** 2019 Travel & Tourism GDP growth vs +1.2% real economy GDP growth
- **7.8** jobs (000's) (23.0% of total employment)
- **BMD608.3 MN** in visitor spend (16.4% of total exports) (USD608.3 MN)

### INBOUND ARRIVALS

1. UNITED STATES 75%
2. CANADA 10%
3. UNITED KINGDOM 8%
4. GERMANY 0%
5. SWITZERLAND 0%
6. REST OF WORLD 7%

### OUTBOUND DEPARTURES

1. UNITED STATES 72%
2. CANADA 18%
3. JAMAICA 2%
4. BARBADOS 1%
5. BAHAMAS 1%
6. REST OF WORLD 6%

### SECTOR CHARACTERISTICS (2019)

- LeisurE SPENDING: 73%
- Business Spending: 27%
- Domestic Spending: 39%
- International Spending: 61%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020

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Global GDP impact by sector (2018 data). Share of total economy GDP

- Mining
- Automotive
- Agriculture
- Travel & Tourism
- Retail
- Financial Services

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO