### Global Data

<table>
<thead>
<tr>
<th></th>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total GDP contribution:</td>
<td>10.4% USD 9,170 BN</td>
<td>5.5% USD 4,671 BN</td>
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<tr>
<td>Total Travel &amp; Tourism jobs:</td>
<td>334 MN = 1 in 10 jobs</td>
<td>272 MN = 1 in 11 jobs</td>
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#### Total Travel & Tourism GDP change in 2020:
-49.1%

Global Economy GDP change:
-3.7%

### Bermuda Key Data

#### Total contribution of Travel & Tourism to GDP:
- **2019**: 18.3% of Total Economy
  - Total T&T GDP = BMD1,183.2MN (USD1,183.2MN)

- **2020**: 9.0% of Total Economy
  - Total T&T GDP = BMD553.2MN (USD553.2MN)

- **Change in Travel & Tourism GDP vs -5.1% real economy GDP change**

#### Total contribution of Travel & Tourism to Employment:
- **2019**: 7.5 Jobs (000s)
  - (21.7 % of total employment)

- **2020**: 5.4 Jobs (000s)
  - (16.6 % of total employment)

- **Change in jobs**: -26.9%

**Change in jobs**: 2019 2020 2019 2020
- Domestic: 334 MN 194 MN
  - Visitor spend: 18.9% of total exports (USD610.9MN)

**Change in domestic visitor spend**: -41.7%

- International: 222.5 MN 194 MN
  - Visitor spend: 7.8% of total exports (USD222.5MN)

**Change in international visitor spend**: -63.6%

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BERMUDA
2021 Annual Research: Key Highlights

Bermuda Sector Characteristics

Domestic vs International Spending:
- **2019**
  - Domestic Spending: USD 334.0MN (35%)
  - International Spending: USD 610.9MN (65%)
- **2020**
  - Domestic Spending: USD 194.7MN (47%)
  - International Spending: USD 222.5MN (53%)

Leisure vs Business Spending:
- **2019**
  - Leisure Spending: USD 709.3MN (75%)
  - Business Spending: USD 235.6MN (25%)
- **2020**
  - Leisure Spending: USD 283.9MN (68%)
  - Business Spending: USD 133.4MN (32%)

Inbound Arrivals:
- **2019**
  1. United States 75%
  2. Canada 10%
  3. United Kingdom 8%
  4. Germany 0.4%
  5. Switzerland 0.3%
  Rest of world 6%

- **2020**
  1. United States 72%
  2. Canada 13%
  3. United Kingdom 8%
  4. Germany 0.6%
  5. Switzerland 0.5%
  Rest of world 6%

Outbound Departures:
- **2019**
  1. United States 71%
  2. Canada 19%
  3. Jamaica 2%
  4. Barbados 0.9%
  5. Dominican Republic 0.9%
  Rest of world 6%

- **2020**
  1. United States 62%
  2. Canada 13%
  3. Jamaica 5%
  4. Dominican Republic 5%
  5. Barbados 2%
  Rest of world 13%

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1. All values are in constant 2020 prices & exchange rates. As reported in March 2021
2. Where the country or region has implemented job support schemes and supported jobs are still recorded as employment by national statistical authorities, job losses exclude those supported jobs (where known)
3. Source: Oxford Economics, national sources and UNWTO