**BELARUS**

**2020 ANNUAL RESEARCH: KEY HIGHLIGHTS**

### GLOBAL DATA 2019

- **10.3%**
  - Total GDP contribution

- **330MN**
  - Jobs globally (1 in 10 jobs)

### BELARUS 2019 KEY DATA

**CONTRIBUTION OF TRAVEL & TOURISM TO GDP**

- **6.4%** OF TOTAL ECONOMY
  - Total T&T GDP = BYR8.3BN (USD3,918.5MN)

- **+6.3%**
  - 2019 Travel & Tourism GDP growth vs +1.9% real economy GDP growth

**CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT**

- **289.8** JOBS (000's)
  - (6.7% of total employment)

**INTERNATIONAL VISITOR IMPACT**

- **BYR2.8BN**
  - in visitor spend (3.0% of total exports) (USD1,301.1MN)

### INBOUND ARRIVALS

1. **RUSSIAN FEDERATION 9%**
2. **LITHUANIA 2%**
3. **POLAND 1%**
4. **LATVIA 0%**
5. **UKRAINE 0%**
   - **REST OF WORLD 88%**

### OUTBOUND DEPARTURES

1. **UKRAINE 58%**
2. **POLAND 12%**
3. **LITHUANIA 7%**
4. **RUSSIAN FEDERATION 5%**
5. **TURKEY 5%**
   - **REST OF WORLD 13%**

### SECTOR CHARACTERISTICS (2019)

- **LEISURE SPENDING**
  - **67%**
  - **33%**

- **BUSINESS SPENDING**
  - **69%**
  - **31%**

- **DOMESTIC SPENDING**
  - **INTERNATIONAL SPENDING**

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1All values are in constant 2019 prices & exchange rates
As reported in March 2020