**BELARUS**

**2020 ANNUAL RESEARCH: KEY HIGHLIGHTS**

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### GLOBAL DATA 2019

<table>
<thead>
<tr>
<th>Total GDP contribution</th>
<th>10.3%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jobs globally (1 in 10 jobs)</td>
<td>330 MN</td>
</tr>
</tbody>
</table>

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### BELARUS 2019 KEY DATA

#### CONTRIBUTION OF TRAVEL & TOURISM TO GDP

6.4% OF TOTAL ECONOMY

Total T&T GDP = BYR8.3BN (USD3,918.5MN)

+6.3%

2019 Travel & Tourism GDP growth vs +1.9% real economy GDP growth

#### CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

289.8 JOBS (000’s)

(6.7% of total employment)

#### INTERNATIONAL VISITOR IMPACT

BYR2.8 BN

in visitor spend (3.0% of total exports) (USD1,301.1MN)

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### INBOUND ARRIVALS

- **1. RUSSIAN FEDERATION** 9%
- **2. LITHUANIA** 2%
- **3. POLAND** 1%
- **4. LATVIA** 0%
- **5. UKRAINE** 0%
- **REST OF WORLD** 88%

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### OUTBOUND DEPARTURES

- **1. UKRAINE** 58%
- **2. POLAND** 12%
- **3. LITHUANIA** 7%
- **4. RUSSIAN FEDERATION** 5%
- **5. TURKEY** 5%
- **REST OF WORLD** 13%

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### SECTOR CHARACTERISTICS (2019)

<table>
<thead>
<tr>
<th></th>
<th>LEISURE SPENDING</th>
<th>BUSINESS SPENDING</th>
<th>DOMESTIC SPENDING</th>
<th>INTERNATIONAL SPENDING</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>67%</strong></td>
<td><strong>33%</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>69%</strong></td>
<td><strong>31%</strong></td>
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</tbody>
</table>

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Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

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1 All values are in constant 2019 prices & exchange rates
As reported in March 2020