### BELARUS 2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

#### GLOBAL DATA 2019

**10.3%**
Total GDP contribution

**330 MN**
Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of Total Economy GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>0%</td>
</tr>
<tr>
<td>Automotive</td>
<td>5%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>10%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>15%</td>
</tr>
<tr>
<td>Retail</td>
<td>20%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>25%</td>
</tr>
</tbody>
</table>

#### BELARUS 2019 KEY DATA

**6.4% OF TOTAL ECONOMY**
Total T&T GDP = BYR8.3BN (USD3,918.5MN)

**6.3%**
2019 Travel & Tourism GDP growth vs +1.9% real economy GDP growth

**289.8 JOBS (000's)**
(6.7% of total employment)

BYR2.8BN
in visitor spend (3.0% of total exports) (USD1,301.1MN)

#### INBOUND ARRIVALS

1. RUSSIAN FEDERATION 9%
2. LITHUANIA 2%
3. POLAND 1%
4. LATVIA 0%
5. UKRAINE 0%
REST OF WORLD 88%

#### OUTBOUND DEPARTURES

1. UKRAINE 58%
2. POLAND 12%
3. LITHUANIA 7%
4. RUSSIAN FEDERATION 5%
5. TURKEY 5%
REST OF WORLD 13%

#### SECTOR CHARACTERISTICS (2019)

<table>
<thead>
<tr>
<th>Sector</th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>LEISURE SPENDING</td>
<td>67%</td>
<td></td>
</tr>
<tr>
<td>BUSINESS SPENDING</td>
<td>33%</td>
<td></td>
</tr>
<tr>
<td>DOMESTIC SPENDING</td>
<td>69%</td>
<td></td>
</tr>
<tr>
<td>INTERNATIONAL SPENDING</td>
<td>31%</td>
<td></td>
</tr>
</tbody>
</table>

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

1 All values are in constant 2019 prices & exchange rates
As reported in March 2020