10.3% Total GDP contribution

330 MN Jobs globally (1 in 10 jobs)

13.3% of total economy

+2.8% vs +1.5% real economy GDP growth

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

- Mining
- Automotive
- Agriculture
- Travel & Tourism
- Retail
- Financial Services

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

Total T&T GDP = BHD1,998.4MN (USD5,314.9MN)

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

98.7 JOBS (000’s)

(15.0% of total employment)

INTERNATIONAL VISITOR IMPACT

BHD1,804.6 MN in visitor spend (16.1% of total exports)

(USD4,799.4MN)

BAHRAIN 2019 KEY DATA

GLOBAL DATA 2019

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

GLOBAL GDP impact by sector (2018 data). Share of total economy GDP

- Mining
- Automotive
- Agriculture
- Travel & Tourism
- Retail
- Financial Services

1 in 4 net new jobs were created by Travel & Tourism over the last five years

BAHRAIN 2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

INBOUND ARRIVALS

- 1. SAUDI ARABIA 27%
- 2. INDIA 21%
- 3. PAKISTAN 5%
- 4. KUWAIT 5%
- 5. UNITED KINGDOM 4%
- REST OF WORLD 38%

OUTBOUND DEPARTURES

- 1. SAUDI ARABIA 44%
- 2. UNITED ARAB EMIRATES 19%
- 3. KUWAIT 8%
- 4. QATAR 5%
- 5. OMAN 4%
- REST OF WORLD 20%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING 83%
- BUSINESS SPENDING 17%
- DOMESTIC SPENDING 14%
- INTERNATIONAL SPENDING 86%

All values are in constant 2019 prices & exchange rates
As reported in March 2020