BAHRAIN
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

10.3%
Total GDP contribution

2.5%
Travel & Tourism grew significantly more at 3.5%

3.5%
1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

BAHRAIN 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

13.3% OF TOTAL ECONOMY
Total T&T GDP = BHD1,998.4MN (USD5,314.9MN)

+2.8%
2019 Travel & Tourism GDP growth vs +1.5% real economy GDP growth

1 in 4 net new jobs were created by Travel & Tourism over the last five years

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

98.7 JOBS (000’s)
(15.0% of total employment)

INTERNATIONAL VISITOR IMPACT

BHD1,804.6 MN
in visitor spend (16.1% of total exports)
(USD4,799.4MN)

INBOUND ARRIVALS

1. SAUDI ARABIA 27%
2. INDIA 21%
3. PAKISTAN 5%
4. KUWAIT 5%
5. UNITED KINGDOM 4%
REST OF WORLD 38%

OUTBOUND DEPARTURES

1. SAUDI ARABIA 44%
2. UNITED ARAB EMIRATES 19%
3. KUWAIT 8%
4. QATAR 5%
5. OMAN 4%
REST OF WORLD 20%

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING 83%
- BUSINESS SPENDING 17%
- DOMESTIC SPENDING 14%
- INTERNATIONAL SPENDING 86%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

1All values are in constant 2019 prices & exchange rates
As reported in March 2020