# Bahrain 2020 Annual Research: Key Highlights

## Global Data 2019

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%. 1 in 4 net new jobs were created by Travel & Tourism over the last five years.

<table>
<thead>
<tr>
<th>Contribution of Travel &amp; Tourism to GDP</th>
<th>10.3% of Total Economy</th>
<th>vs +2.8% 2019 Travel &amp; Tourism GDP growth vs +1.5% real economy GDP growth</th>
</tr>
</thead>
</table>

Total GDP contribution: 10.3%

Jobs globally (1 in 10 jobs): 330 MN

## Bahrain 2019 Key Data

### Contribution of Travel & Tourism to GDP

13.3% of total economy

Total T&T GDP = BHD1,998.4MN (USD5,314.9MN)

### Contribution of Travel & Tourism to Employment

98.7 jobs (000's)

15.0% of total employment

### International Visitor Impact

BHD1,804.6 MN

in visitor spend (16.1% of total exports)

(USD4,799.4MN)

## Inbound Arrivals

- 1. Saudi Arabia 27%
- 2. India 21%
- 3. Pakistan 5%
- 4. Kuwait 5%
- 5. United Kingdom 4%
- Rest of World 38%

## Outbound Departures

- 1. Saudi Arabia 44%
- 2. United Arab Emirates 19%
- 3. Kuwait 8%
- 4. Qatar 5%
- 5. Oman 4%
- Rest of World 20%

Note: Data are average shares over the 2016-2018 period.

Source: Oxford Economics, national sources and UNWTO

## Sector Characteristics (2019)

- Leisure Spending: 83%
- Business Spending: 17%
- Domestic Spending: 14%
- International Spending: 86%

1 All values are in constant 2019 prices & exchange rates
2 As reported in March 2020

Global GDP impact by sector (2018 data). Share of total economy GDP

- Mining
- Automotive
- Agriculture
- Travel & Tourism
- Retail
- Financial Services

Note: Data are average shares over the 2016-2018 period.

Source: Oxford Economics, national sources and UNWTO.