**BAHRAIN 2020 ANNUAL RESEARCH: KEY HIGHLIGHTS**

**GLOBAL DATA 2019**

- **10.3%**
  - Total GDP contribution
- **330MN**
  - Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP:

- Mining
- Automotive
- Agriculture
- Travel & Tourism
- Retail
- Financial Services

Global GDP growth vs +1.5% real economy GDP growth.

**BAHRAIN 2019 KEY DATA**

- **13.3% OF TOTAL ECONOMY**
  - Total T&T GDP = BHD1,998.4MN (USD5,314.9MN)
- **+2.8%**
  - 2019 Travel & Tourism GDP growth
  - vs +1.5% real economy GDP growth

- **98.7 JOBS (000’s)**
  - (15.0% of total employment)

- **BHD1,804.6 MN**
  - in visitor spend (16.1% of total exports)
  - (USD4,799.4MN)

**INBOUND ARRIVALS**

- 1. SAUDI ARABIA 27%
- 2. INDIA 21%
- 3. PAKISTAN 5%
- 4. KUWAIT 5%
- 5. UNITED KINGDOM 4%
- REST OF WORLD 38%

**OUTBOUND DEPARTURES**

- 1. SAUDI ARABIA 44%
- 2. UNITED ARAB EMIRATES 19%
- 3. KUWAIT 8%
- 4. QATAR 5%
- 5. OMAN 4%
- REST OF WORLD 20%

Note: Data are average shares over the 2016-2018 period.
Source: Oxford Economics, national sources and UNWTO

**SECTOR CHARACTERISTICS (2019)**

- **LEISURE SPENDING** 83%
- **BUSINESS SPENDING** 17%
- **DOMESTIC SPENDING** 14%
- **INTERNATIONAL SPENDING** 86%

1 All values are in constant 2019 prices & exchange rates
As reported in March 2020