**BAHRAIN**

**2020 ANNUAL RESEARCH: KEY HIGHLIGHTS**

**GLOBAL DATA 2019**

- **10.3%** Total GDP contribution
- **13.3%** of total economy
  - While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%
- **2.8%** vs +1.5% real economy GDP growth
- **1 in 4 net new jobs** were created by Travel & Tourism over the last five years
- **330MN** Jobs globally (1 in 10 jobs)
- **98.7** Jobs (000’s)
  - (15.0% of total employment)
- **BHD1,804.6MN** in visitor spend (16.1% of total exports)
  - (USD4,799.4MN)
- **10.3%** of total GDP
- **+2.8%** 2019 Travel & Tourism GDP growth vs +1.5% real economy GDP growth

**BAHRAIN 2019 KEY DATA**

- **13.3%** of total economy
  - Total T&T GDP = BHD1,998.4MN (USD5,314.9MN)
- **98.7** jobs (000’s)
  - (15.0% of total employment)
- **BHD1,804.6MN** in visitor spend (16.1% of total exports)
  - (USD4,799.4MN)

**INBOUND ARRIVALS**

1. SAUDI ARABIA 27%
2. INDIA 21%
3. PAKISTAN 5%
4. KUWAIT 5%
5. UNITED KINGDOM 4%
6. REST OF WORLD 38%

**OUTBOUND DEPARTURES**

1. SAUDI ARABIA 44%
2. UNITED ARAB EMIRATES 19%
3. KUWAIT 8%
4. QATAR 5%
5. OMAN 4%
6. REST OF WORLD 20%

**SECTOR CHARACTERISTICS (2019)**

- **LEISURE SPENDING** 83%
- **BUSINESS SPENDING** 17%
- **DOMESTIC SPENDING** 14%
- **INTERNATIONAL SPENDING** 86%

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1. All values are in constant 2019 prices & exchange rates
2. As reported in March 2020

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO