**BAHRAIN**

**2020 ANNUAL RESEARCH: KEY HIGHLIGHTS**

**GLOBAL DATA 2019**

- **10.3%** Total GDP contribution
- **330MN** Jobs globally (1 in 10 jobs)

**BAHRAIN 2019 KEY DATA**

- **13.3%** of total economy
  - Total T&T GDP = BHD1,998.4MN (USD5,314.9MN)
  - 1 in 4 net new jobs were created by Travel & Tourism over the last five years
- **+2.8%** Real economy GDP growth
  - 2019 Travel & Tourism GDP growth vs +1.5% real economy GDP growth
- **98.7** Jobs (000's)
  - (15.0% of total employment)
- **BHD1,804.6** MN in visitor spend (16.1% of total exports)
  - (USD4,799.4MN)

**INBOUND ARRIVALS**

- 1. SAUDI ARABIA 27%
- 2. INDIA 21%
- 3. PAKISTAN 5%
- 4. KUWAIT 5%
- 5. UNITED KINGDOM 4%
- REST OF WORLD 38%

**OUTBOUND DEPARTURES**

- 1. SAUDI ARABIA 44%
- 2. UNITED ARAB EMIRATES 19%
- 3. KUWAIT 8%
- 4. QATAR 5%
- 5. OMAN 4%
- REST OF WORLD 20%

**SECTOR CHARACTERISTICS (2019)**

- LEISURE SPENDING 83%
- BUSINESS SPENDING 17%
- DOMESTIC SPENDING 14%
- INTERNATIONAL SPENDING 86%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

1All values are in constant 2019 prices & exchange rates
As reported in March 2020