GLOBAL DATA 2019

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of Total Economy GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>0%</td>
</tr>
<tr>
<td>Automotive</td>
<td>5%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>10%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>15%</td>
</tr>
<tr>
<td>Retail</td>
<td>10%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>5%</td>
</tr>
</tbody>
</table>

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

BAHAMAS 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

43.3% OF TOTAL ECONOMY
Total T&T GDP = BSD5,792.2MN (USD5,792.2MN)

Global GDP impact vs +1.1% real economy GDP growth

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

BAHAMAS 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

103.9 JOBS (000's)
(52.2% of total employment)

INTERNATIONAL VISITOR IMPACT

BSD 3,678.7 MN in visitor spend (81.6% of total exports)
(USD3,678.7MN)

INBOUND ARRIVALS

1. UNITED STATES 79%
2. CANADA 8%
3. UNITED KINGDOM 2%
4. FRANCE 1%
5. ITALY 1%
REST OF WORLD 9%

OUTBOUND DEPARTURES

1. UNITED STATES 87%
2. CANADA 4%
3. JAMAICA 2%
4. CUBA 2%
5. DOMINICAN REPUBLIC 1%
REST OF WORLD 4%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING 89%
- BUSINESS SPENDING 11%
- DOMESTIC SPENDING 17%
- INTERNATIONAL SPENDING 83%

¹All values are in constant 2019 prices & exchange rates
As reported in March 2020