ANGOLA 2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

- Mining
- Automotive
- Agriculture
- Travel & Tourism
- Retail
- Financial Services

ANGOLA 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

3.1% OF TOTAL ECONOMY

Total T&T GDP = AOA926.9BN (USD2,550.7MN)

+2.0%

2019 Travel & Tourism GDP growth vs -1.0% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

395.0 JOBS (000's)

(3.2% of total employment)

INTERNATIONAL VISITOR IMPACT

AOA171.1BN in visitor spend (1.3% of total exports)

(USD470.9MN)

INBOUND ARRIVALS

- 1. PORTUGAL 30%
- 2. CHINA 9%
- 3. BRAZIL 7%
- 4. SOUTH AFRICA 5%
- 5. FRANCE 4%
- REST OF WORLD 45%

OUTBOUND DEPARTURES

- 1. NAMIBIA 61%
- 2. DEM REP OF CONGO 12%
- 3. SOUTH AFRICA 8%
- 4. FRANCE 4%
- 5. BRAZIL 3%
- REST OF WORLD 12%

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING 73%
- BUSINESS SPENDING 27%
- DOMESTIC SPENDING 73%
- INTERNATIONAL SPENDING 27%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

All values are in constant 2019 prices & exchange rates
As reported in March 2020