ALGERIA
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

10.3% Total GDP contribution

330MN Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of Total Economy GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td></td>
</tr>
<tr>
<td>Automotive</td>
<td></td>
</tr>
<tr>
<td>Agriculture</td>
<td></td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td></td>
</tr>
<tr>
<td>Retail</td>
<td></td>
</tr>
<tr>
<td>Financial Services</td>
<td></td>
</tr>
</tbody>
</table>

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

ALGERIA 2019 KEY DATA

5.7% OF TOTAL ECONOMY
Total T&T GDP = DZD1,159.9BN (USD9,690.9MN)

+5.1% 2019 Travel & Tourism GDP growth vs +1.7% real economy GDP growth

647.7 JOBS (000's)
(6.0% of total employment)

DZD24.5BN in visitor spend (0.5% of total exports) (USD204.3MN)

INBOUND ARRIVALS

1. TUNISIA 44%
2. FRANCE 8%
3. MOROCCO 3%
4. SPAIN 2%
5. CHINA 2%
REST OF WORLD 41%

OUTBOUND DEPARTURES

1. TUNISIA 67%
2. SAUDI ARABIA 14%
3. TURKEY 6%
4. FRANCE 3%
5. MOROCCO 3%
REST OF WORLD 7%

SECTOR CHARACTERISTICS (2019)

LEISURE SPENDING 77%
BUSINESS SPENDING 23%
DOMESTIC SPENDING 97%
INTERNATIONAL SPENDING 3%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

1 All values are in constant 2019 prices & exchange rates
As reported in March 2020