**UZBEKISTAN**

**2020 ANNUAL RESEARCH: KEY HIGHLIGHTS**

**GLOBAL DATA 2019**

- **10.3%** Total GDP contribution
- **330MN** Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>0%</td>
</tr>
<tr>
<td>Automotive</td>
<td>5%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>10%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>15%</td>
</tr>
<tr>
<td>Retail</td>
<td>10%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>5%</td>
</tr>
</tbody>
</table>

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

**UZBEKISTAN 2019 KEY DATA**

**CONTRIBUTION OF TRAVEL & TOURISM TO GDP**

- **4.5% OF TOTAL ECONOMY**
  - Total T&T GDP = UZS21,831.1BN (USD2,473.5MN)

**CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT**

- **601.7 JOBS (000's)**
  - (4.6% of total employment)

**INTERNATIONAL VISITOR IMPACT**

- **UZS13,688.5BN**
  - in visitor spend (21.1% of total exports)
  - (USD1,550.9MN)

**INBOUND ARRIVALS**

1. KAZAKHSTAN 56%
2. KYRGYZSTAN 8%
3. RUSSIAN FEDERATION 5%
4. TURKEY 2%
5. SOUTH KOREA 2%
REST OF WORLD 27%

**OUTBOUND DEPARTURES**

1. KAZAKHSTAN 54%
2. KYRGYZSTAN 21%
3. RUSSIAN FEDERATION 10%
4. TURKEY 4%
5. SOUTH KOREA 2%
REST OF WORLD 9%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

**SECTOR CHARACTERISTICS (2019)**

- LEISURE SPENDING: 88%
- BUSINESS SPENDING: 12%
- DOMESTIC SPENDING: 30%
- INTERNATIONAL SPENDING: 70%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020