**UZBEKISTAN**

2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

**GLOBAL DATA 2019**

- **10.3%**
  - Total GDP contribution

- **330MN**
  - Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP

Mining
Automotive
Agriculture
Travel & Tourism
Retail
Financial Services

0% 5% 10% 15%

**UZBEKISTAN 2019 KEY DATA**

- **4.5% OF TOTAL ECONOMY**
  - Total T&T GDP = UZS21,831.1BN (USD2,473.5MN)

- **+12.3%**
  - 2019 Travel & Tourism GDP growth vs +5.7% real economy GDP growth

- **601.7 JOBS (000's)**
  - (4.6% of total employment)

**INTERNATIONAL VISITOR IMPACT**

- **UZS13,688.5BN**
  - in visitor spend (21.1% of total exports) (USD1,550.9MN)

**INBOUND ARRIVALS**

1. KAZAKHSTAN 56%
2. KYRGYZSTAN 8%
3. RUSSIAN FEDERATION 5%
4. TURKEY 2%
5. SOUTH KOREA 2%
REST OF WORLD 27%

**OUTBOUND DEPARTURES**

1. KAZAKHSTAN 54%
2. KYRGYZSTAN 21%
3. RUSSIAN FEDERATION 10%
4. TURKEY 4%
5. SOUTH KOREA 2%
REST OF WORLD 9%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

**SECTOR CHARACTERISTICS (2019)**

- **LEISURE SPENDING**
  - 88%

- **BUSINESS SPENDING**
  - 12%

- **DOMESTIC SPENDING**
  - 30%

- **INTERNATIONAL SPENDING**
  - 70%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020