UZBEKISTAN
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP

- Mining
- Automotive
- Agriculture
- Travel & Tourism
- Retail
- Financial Services

UZBEKISTAN 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

4.5% OF TOTAL ECONOMY
Total T&T GDP = UZS21,831.1BN (USD2,473.5MN)

+12.3%
2019 Travel & Tourism GDP growth vs +5.7% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

601.7 JOBS (000's)
(4.6% of total employment)

INTERNATIONAL VISITOR IMPACT

UZS13,688.5BN
in visitor spend (21.1% of total exports) (USD1,550.9MN)

INBOUND ARRIVALS

- 1. KAZAKHSTAN 56%
- 2. KYRGYZSTAN 8%
- 3. RUSSIAN FEDERATION 5%
- 4. TURKEY 2%
- 5. SOUTH KOREA 2%
- REST OF WORLD 27%

OUTBOUND DEPARTURES

- 1. KAZAKHSTAN 54%
- 2. KYRGYZSTAN 21%
- 3. RUSSIAN FEDERATION 10%
- 4. TURKEY 4%
- 5. SOUTH KOREA 2%
- REST OF WORLD 9%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING 88%
- BUSINESS SPENDING 12%
- DOMESTIC SPENDING 30%
- INTERNATIONAL SPENDING 70%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020