UZBEKISTAN
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

UZBEKISTAN 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

4.5% OF TOTAL ECONOMY Total T&T GDP = UZS21,831.1BN (USD2,473.5MN)

+12.3% 2019 Travel & Tourism GDP growth vs +5.7% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

601.7 JOBS (000's) (4.6% of total employment)

INTERNATIONAL VISITOR IMPACT

UZS13,688.5BN in visitor spend (21.1% of total exports) (USD1,550.9MN)

INBOUND ARRIVALS

1. KAZAKHSTAN 56%
2. KYRGYZSTAN 8%
3. RUSSIAN FEDERATION 5%
4. TURKEY 2%
5. SOUTH KOREA 2%
REST OF WORLD 27%

OUTBOUND DEPARTURES

1. KAZAKHSTAN 54%
2. KYRGYZSTAN 21%
3. RUSSIAN FEDERATION 10%
4. TURKEY 4%
5. SOUTH KOREA 2%
REST OF WORLD 9%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING 88%
- BUSINESS SPENDING 12%
- DOMESTIC SPENDING 30%
- INTERNATIONAL SPENDING 70%

1 All values are in constant 2019 prices & exchange rates
As reported in March 2020