**UZBEKISTAN**

2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

**GLOBAL DATA 2019**

- **10.3%** Total GDP contribution
- **330MN** Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP:

- Mining
- Automotive
- Agriculture
- Travel & Tourism
- Retail
- Financial Services

**UZBEKISTAN 2019 KEY DATA**

- **4.5% OF TOTAL ECONOMY**
  Total T&T GDP = UZS21,831.1BN (USD2,473.5MN)

- **+12.3%**
  2019 Travel & Tourism GDP growth vs +5.7% real economy GDP growth

- **601.7 JOBS (000’s)**
  (4.6% of total employment)

- **UZS13,688.5BN**
  in visitor spend (21.1% of total exports) (USD1,550.9MN)

**INBOUND ARRIVALS**

- 1. KAZAKHSTAN 56%
- 2. KYRGYZSTAN 8%
- 3. RUSSIAN FEDERATION 5%
- 4. TURKEY 2%
- 5. SOUTH KOREA 2%
- REST OF WORLD 27%

**OUTBOUND DEPARTURES**

- 1. KAZAKHSTAN 54%
- 2. KYRGYZSTAN 21%
- 3. RUSSIAN FEDERATION 10%
- 4. TURKEY 4%
- 5. SOUTH KOREA 2%
- REST OF WORLD 9%

**SECTOR CHARACTERISTICS (2019)**

- LEISURE SPENDING 88%
- BUSINESS SPENDING 12%
- DOMESTIC SPENDING 30%
- INTERNATIONAL SPENDING 70%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

1All values are in constant 2019 prices & exchange rates
As reported in March 2020