UGANDA
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data): Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of Total Economy GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>0%</td>
</tr>
<tr>
<td>Automotive</td>
<td>5%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>10%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>15%</td>
</tr>
<tr>
<td>Retail</td>
<td>20%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>25%</td>
</tr>
</tbody>
</table>

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

UGANDA 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

5.6% OF TOTAL ECONOMY
Total T&T GDP = UGX6,622.0BN (USD1,787.9MN)

-3.2%
2019 Travel & Tourism GDP growth vs +5.8% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

536.6 JOBS (000's)
(5.8% of total employment)

INTERNATIONAL VISITOR IMPACT

UGX3,702.7BN
in visitor spend (16.6% of total exports)
(USD999.7MN)

INBOUND ARRIVALS

1. RWANDA 30%
2. KENYA 26%
3. DEM REPUBLIC OF CONGO 7%
4. TANZANIA 6%
5. UNITED STATES 5%
REST OF WORLD 26%

OUTBOUND DEPARTURES

1. UNITED ARAB EMIRATES 22%
2. KENYA 20%
3. TANZANIA 13%
4. RWANDA 11%
5. CHINA 6%
REST OF WORLD 28%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

LEISURE SPENDING
BUSINESS SPENDING
87%
13%
DOMESTIC SPENDING
INTERNATIONAL SPENDING
32%
68%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020