GLOBAL DATA 2019

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>0%</td>
</tr>
<tr>
<td>Automotive</td>
<td>5%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>7%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>10%</td>
</tr>
<tr>
<td>Retail</td>
<td>15%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>20%</td>
</tr>
</tbody>
</table>

Note: Data are average shares over the 2016-2018 period. Source: Oxford Economics, national sources and UNWTO

TONGA 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

Total T&T GDP = TOP120.6MN (USD52.6MN)

2019 Travel & Tourism GDP growth vs +1.5% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

5.1 JOBS (000's)
(12.8% of total employment)

INTERNATIONAL VISITOR IMPACT

TOP113.7 MN in visitor spend (59.2% of total exports)
(USD49.6MN)

INBOUND ARRIVALS

1. NEW ZEALAND 48%
2. AUSTRALIA 21%
3. UNITED STATES 13%
4. FIJI 4%
5. CHINA 2%
REST OF WORLD 12%

OUTBOUND DEPARTURES

1. NEW ZEALAND 57%
2. AUSTRALIA 26%
3. UNITED STATES 9%
4. CHINA 3%
5. SOUTH KOREA 2%
REST OF WORLD 5%

Note: Data are average shares over the 2016-2018 period. Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING: 30%
- BUSINESS SPENDING: 70%
- DOMESTIC SPENDING: 7%
- INTERNATIONAL SPENDING: 93%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020