10.3% Total GDP contribution

330 MN Jobs globally (1 in 10 jobs)

7.6% OF TOTAL ECONOMY +1.4% vs +0.8% real economy GDP growth

484.7 JOBS (000’s) (9.5% of total employment)

CHF20.0 BN in visitor spend (5.1% of total exports)

INBOUND ARRIVALS

1. GERMANY 17%
2. CHINA 10%
3. UNITED STATES 10%
4. UNITED KINGDOM 7%
5. FRANCE 7%
REST OF WORLD 49%

OUTBOUND DEPARTURES

1. FRANCE 29%
2. GERMANY 14%
3. ITALY 12%
4. SPAIN 8%
5. AUSTRIA 6%
REST OF WORLD 31%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SWITZERLAND 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

Total T&T GDP = CHF53.0BN (USD53.1BN)

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

Mining Automotive Agriculture Travel & Tourism Retail Financial Services

0% 5% 10% 15%

SWITZERLAND 2019 ANNUAL RESEARCH: KEY HIGHLIGHTS

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

2019 Travel & Tourism GDP growth vs +0.8% real economy GDP growth

0% 5% 10% 15%

GLOBAL DATA 2019

1All values are in constant 2019 prices & exchange rates
As reported in March 2020

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

84% LEISURE SPENDING

16% BUSINESS SPENDING

56% DOMESTIC SPENDING

44% INTERNATIONAL SPENDING

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

REST OF WORLD 49%