SUDAN
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

10.3% Total GDP contribution

2.5% Travel & Tourism grew significantly more at 3.5%

330,000 Jobs globally (1 in 10 jobs)

6.1% OF TOTAL ECONOMY +0.1%

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>0%</td>
</tr>
<tr>
<td>Automotive</td>
<td>5%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>3%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>15%</td>
</tr>
<tr>
<td>Retail</td>
<td>10%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>10%</td>
</tr>
</tbody>
</table>

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SUDAN 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

6.1% OF TOTAL ECONOMY Total T&T GDP = SDD77,084.9MN (USD1,684.3MN)

+0.1% 2019 Travel & Tourism GDP growth vs -1.2% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

586.3 JOBS (000’s) (6.2% of total employment)

INTERNATIONAL VISITOR IMPACT

SDD35,060.6 MN in visitor spend (19.6% of total exports) (USD766.1MN)

INBOUND ARRIVALS

1. EGYPT 14%
2. ETHIOPIA 9%
3. CHINA 7%
4. INDIA 5%
5. GREECE 4%
REMAINING 61%

OUTBOUND DEPARTURES

1. EGYPT 38%
2. SAUDI ARABIA 32%
3. UNITED ARAB EMIRATES 9%
4. ETHIOPIA 3%
5. INDIA 3%
REMAINING 15%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING 77%
- BUSINESS SPENDING 23%
- DOMESTIC SPENDING 47%
- INTERNATIONAL SPENDING 53%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020