ST KITTS AND NEVIS
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP.

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of Total Economy GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>0%</td>
</tr>
<tr>
<td>Automotive</td>
<td>5%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>10%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>15%</td>
</tr>
<tr>
<td>Retail</td>
<td>20%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>30%</td>
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</tbody>
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ST KITTS AND NEVIS 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

28.2% OF TOTAL ECONOMY
Total T&T GDP = XCD1,474.7MN (USD546.2MN)

+14.6% Travel & Tourism GDP growth vs +3.2% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

14.1 JOBS (000’s)
(59.1% of total employment)

INTERNATIONAL VISITOR IMPACT

XCD1,158.9 MN in visitor spend (31.0% of total exports)
(USD429.2MN)

INBOUND ARRIVALS

1. UNITED STATES 61%
2. UNITED KINGDOM 8%
3. US VIRGIN ISLANDS 8%
4. CANADA 6%
5. BELGIUM 6%
REST OF WORLD 11%

OUTBOUND DEPARTURES

1. UNITED STATES 37%
2. BARBADOS 11%
3. BRITISH VIRGIN ISLANDS 9%
4. ANTIGUA AND BARBUDA 8%
5. TRINIDAD AND TOBAGO 5%
REST OF WORLD 30%

Note: Data are average shares over the 2016-2018 period.
Source: Oxford Economics, national sources and UNWTO.

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING: 77%
- BUSINESS SPENDING: 23%
- DOMESTIC SPENDING: 6%
- INTERNATIONAL SPENDING: 94%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020.