SOLOMON ISLANDS
2021 Annual Research: Key Highlights

### Global Data

<table>
<thead>
<tr>
<th></th>
<th>2019</th>
<th>2020</th>
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<tbody>
<tr>
<td><strong>Total GDP contribution:</strong></td>
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<td></td>
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<tr>
<td></td>
<td>10.4%</td>
<td>5.5%</td>
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<td></td>
<td>USD 9,170 BN</td>
<td>USD 4,671 BN</td>
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<tr>
<td><strong>Total Travel &amp; Tourism jobs:</strong></td>
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<tr>
<td></td>
<td>334 MN</td>
<td>272 MN</td>
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<tr>
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<td>= 1 in 10 jobs</td>
<td>= 1 in 11 jobs</td>
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</tbody>
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#### Total Travel & Tourism GDP change in 2020:

-49.1%  
Global Economy GDP change: -3.7%

#### Change in Jobs in 2020:

-61.6 MN  
-18.5%

### Solomon Islands Key Data

#### Total contribution of Travel & Tourism to GDP:

- **2019:** 9.3% of Total Economy  
  Total T&T GDP = SBD1,024.8MN (USD123.4MN)
- **2020:** 3.5% of Total Economy  
  Total T&T GDP = SBD332.9MN (USD40.1MN)

#### Change in Travel & Tourism GDP vs -13.1% real economy GDP change

#### Total contribution of Travel & Tourism to Employment:

- **2019:** 28.1  
  Jobs (000s) (8.4% of total employment)
- **2020:** 21.2  
  Jobs (000s) (6.3% of total employment)

#### Change in jobs:

-67.5%  
-24.5%  
-6.9 (000s)

#### Visitor Impact International:

- **2019:** SBD 690.0 MN  
  Visitor spend 13.9% of total exports (USD83.1MN)
- **2020:** SBD 123.6 MN  
  Visitor spend 2.1% of total exports (USD14.9MN)

#### Change in international visitor spend:

-82.1%  
-USD 68.2 MN

#### Domestic:

- **2019:** SBD 203.9 MN  
  Visitor spend (USD 24.6MN)
- **2020:** SBD 129.5 MN  
  Visitor spend (USD 15.6MN)

#### Change in domestic visitor spend:

-36.5%  
-USD 9.0 MN
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Solomon Islands Sector Characteristics

Domestic vs International Spending:

- **2019**
  - Domestic Spending: USD 24.6MN (23%)
  - International Spending: USD 83.1MN (77%)

- **2020**
  - Domestic Spending: USD 15.6MN (51%)
  - International Spending: USD 14.9MN (49%)

Leisure vs Business Spending:

- **2019**
  - Leisure Spending: USD 78.8MN (73%)
  - Business Spending: USD 28.9MN (27%)

- **2020**
  - Leisure Spending: USD 24.5MN (81%)
  - Business Spending: USD 5.9MN (19%)

Inbound Arrivals:

- **2019**
  1. Australia 38%
  2. New Zealand 7%
  3. United States 7%
  4. Fiji 6%
  5. Vanuatu 4%
  Rest of world 38%

- **2020**
  1. Australia 44%
  2. Fiji 12%
  3. New Zealand 10%
  4. United States 5%
  5. France 2%
  Rest of world 27%

Outbound Departures:

- **2019**
  1. Australia 45%
  2. Vanuatu 15%
  3. New Zealand 11%
  4. Dominican Republic 7%
  5. Philippines 7%
  Rest of world 16%

- **2020**
  1. Australia 24%
  2. Dominican Republic 21%
  3. Philippines 15%
  4. New Zealand 9%
  5. Vanuatu 7%
  Rest of world 23%

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1. All values are in constant 2020 prices & exchange rates. As reported in March 2021
2. Where the country or region has implemented job support schemes and supported jobs are still recorded as employment by national statistical authorities, job losses exclude those supported jobs (where known)
3. Source: Oxford Economics, national sources and UNWTO