SLOVAKIA
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

10.3% Total GDP contribution

2.5% Mining

3.5% Automotive

3.0% Agriculture

6.3% Travel & Tourism

+2.7% Retail

+3.4% Financial Services

Jobs globally (1 in 10 jobs)

330MN

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

162.2 JOBS (000's)

(6.3% of total employment)

INTERNATIONAL VISITOR IMPACT

EUR2.8BN in visitor spend (3.0% of total exports)

(USD3,080.0MN)

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SLOVAKIA 2019 KEY DATA

INBOUND ARRIVALS

1. CZECH REPUBLIC 31%
2. GERMANY 9%
3. POLAND 9%
4. HUNGARY 5%
5. AUSTRIA 4%
REST OF WORLD 42%

OUTBOUND DEPARTURES

1. HUNGARY 32%
2. CZECH REPUBLIC 17%
3. CROATIA 8%
4. UKRAINE 7%
5. POLAND 4%
REST OF WORLD 32%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

LEISURE SPENDING 71%
BUSINESS SPENDING 29%
DOMESTIC SPENDING 49%
INTERNATIONAL SPENDING 51%

1 All values are in constant 2019 prices & exchange rates
As reported in March 2020