**SLOVAKIA**

2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

**GLOBAL DATA 2019**

- **10.3%** Total GDP contribution
- **330MN** Jobs globally (1 in 10 jobs)

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

**SLOVAKIA 2019 KEY DATA**

- **6.3%** OF TOTAL ECONOMY
  - Total T&T GDP = EUR6.0BN (USD6,688.3MN)
- **+3.4%**
  - 2019 Travel & Tourism GDP growth vs +2.7% real economy GDP growth

- **162.2** JOBS (000's)
  - (6.3% of total employment)

- **EUR2.8BN**
  - in visitor spend (3.0% of total exports)
  - (USD3,080.0MN)

**INBOUND ARRIVALS**

1. CZECH REPUBLIC 31%
2. GERMANY 9%
3. POLAND 9%
4. HUNGARY 5%
5. AUSTRIA 4%
REST OF WORLD 42%

**OUTBOUND DEPARTURES**

1. HUNGARY 32%
2. CZECH REPUBLIC 17%
3. CROATIA 8%
4. UKRAINE 7%
5. POLAND 4%
REST OF WORLD 32%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

**SECTOR CHARACTERISTICS (2019)**

- **LEISURE SPENDING** 71%
- **BUSINESS SPENDING** 29%
- **DOMESTIC SPENDING** 49%
- **INTERNATIONAL SPENDING** 51%

¹All values are in constant 2019 prices & exchange rates
As reported in March 2020