SLOVAKIA
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

10.3% Total GDP contribution

2.5% Travel & Tourism grew significantly more at 3.5%

6.3% OF TOTAL ECONOMY
Total T&T GDP = EUR6.0BN (USD6,688.3MN)

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

10.3% Mining
5.4% Automotive
28.6% Agriculture
20.1% Travel & Tourism
20.8% Retail
16.6% Financial Services

162.2 JOBS (000's)
(6.3% of total employment)

SLOVAKIA 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

6.3% OF TOTAL ECONOMY

+3.4%
2019 Travel & Tourism GDP growth vs +2.7% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

162.2 JOBS (000's)
(6.3% of total employment)

INTERNATIONAL VISITOR IMPACT

EUR 2.8BN
in visitor spend (3.0% of total exports)
(USD3,080.0MN)

INBOUND ARRIVALS

1. CZECH REPUBLIC 31%
2. GERMANY 9%
3. POLAND 9%
4. HUNGARY 5%
5. AUSTRIA 4%
REST OF WORLD 42%

OUTBOUND DEPARTURES

1. HUNGARY 32%
2. CZECH REPUBLIC 17%
3. CROATIA 8%
4. UKRAINE 7%
5. POLAND 4%
REST OF WORLD 32%

SECTOR CHARACTERISTICS (2019)

LEISURE SPENDING 71%
BUSINESS SPENDING 29%
DOMESTIC SPENDING 49%
INTERNATIONAL SPENDING 51%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

Jobs globally (1 in 10 jobs)

330MN

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO