## SLOVAKIA
### 2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

#### GLOBAL DATA 2019

- **10.3%** Total GDP contribution
- **330 MN** Jobs globally (1 in 10 jobs)

#### SLOVAKIA 2019 KEY DATA

- **6.3% OF TOTAL ECONOMY**
  - While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%
  - 1 in 4 net new jobs were created by Travel & Tourism over the last five years
- **+3.4%** Travel & Tourism GDP growth vs +2.7% real economy GDP growth

- **162.2 JOBS (000's)**
  - (6.3% of total employment)

- **EUR 2.8 BN**
  - in visitor spend (3.0% of total exports)
  - (USD3,080.0MN)

#### INBOUND ARRIVALS

1. **CZECH REPUBLIC 31%**
2. **GERMANY 9%**
3. **POLAND 9%**
4. **HUNGARY 5%**
5. **AUSTRIA 4%**
6. **REST OF WORLD 42%**

#### OUTBOUND DEPARTURES

1. **HUNGARY 32%**
2. **CZECH REPUBLIC 17%**
3. **CROATIA 8%**
4. **UKRAINE 7%**
5. **POLAND 4%**
6. **REST OF WORLD 32%**

**SECTOR CHARACTERISTICS (2019)**

- **LEISURE SPENDING**
  - 71%
- **BUSINESS SPENDING**
  - 29%
- **DOMESTIC SPENDING**
  - 49%
- **INTERNATIONAL SPENDING**
  - 51%

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1 All values are in constant 2019 prices & exchange rates
As reported in March 2020