**SLOVAKIA**

**2020 ANNUAL RESEARCH: KEY HIGHLIGHTS**

**GLOBAL DATA 2019**

- **10.3%**
  - Total GDP contribution

- **330MN**
  - Jobs globally (1 in 10 jobs)

**SLOVAKIA 2019 KEY DATA**

- **6.3% OF TOTAL ECONOMY**
  - Total T&T GDP = EUR6.0BN (USD6,688.3MN)

- **+3.4%**
  - 2019 Travel & Tourism GDP growth vs +2.7% real economy GDP growth

- **162.2 JOBS (000's)**
  - (6.3% of total employment)

- **EUR2.8BN**
  - in visitor spend (3.0% of total exports)
  - (USD3,080.0MN)

**INBOUND ARRIVALS**

- **1. CZECH REPUBLIC 31%**
- **2. GERMANY 9%**
- **3. POLAND 9%**
- **4. HUNGARY 5%**
- **5. AUSTRIA 4%**
- **REST OF WORLD 42%**

**OUTBOUND DEPARTURES**

- **1. HUNGARY 32%**
- **2. CZECH REPUBLIC 17%**
- **3. CROATIA 8%**
- **4. UKRAINE 7%**
- **5. POLAND 4%**
- **REST OF WORLD 32%**

**SECTOR CHARACTERISTICS (2019)**

- **LEISURE SPENDING**
  - 71%
- **BUSINESS SPENDING**
  - 29%
- **DOMESTIC SPENDING**
  - 49%
- **INTERNATIONAL SPENDING**
  - 51%

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1 All values are in constant 2019 prices & exchange rates

As reported in March 2020