**SAO TOME AND PRINCIPE**

2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

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### GLOBAL DATA 2019

- **10.3%**
  - Total GDP contribution

- **330 Mn**
  - Jobs globally (1 in 10 jobs)

- **16.2% of total economy**
  - Travel & Tourism grew significantly more at 3.5%

- **-7.6%**
  - Real economy GDP growth

- **1 in 4 net new jobs** were created by Travel & Tourism over the last five years

- **Global GDP impact by sector (2018 data). Share of total economy GDP**
  - Mining
  - Automotive
  - Agriculture
  - Travel & Tourism
  - Retail
  - Financial Services

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### SAO TOME AND PRINCIPE 2019 KEY DATA

- **16.2% of total economy**
  - Total T&T GDP = STD1.9BN (USD85.2MN)

- **11.8 jobs (000’s)**
  - 18.8% of total employment

- **STD1.4BN**
  - In visitor spend (60.0% of total exports) (USD66.0M)

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### INBOUND ARRIVALS

- **1. Angola 39%**
- **2. Portugal 10%**
- **3. France 4%**
- **4. United Kingdom 3%**
- **5. Nigeria 3%**
- **REST OF WORLD 41%**

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### OUTBOUND DEPARTURES

- **1. Nigeria 53%**
- **2. Angola 19%**
- **3. Tanzania 3%**
- **4. China 2%**
- **5. Belgium 2%**
- **REST OF WORLD 21%**

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### SECTOR CHARACTERISTICS (2019)

- **Leisure spending**: 80%
- **Business spending**: 20%
- **Domestic spending**: 11%
- **International spending**: 89%

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1. **All values are in constant 2019 prices & exchange rates**
2. **As reported in March 2020**