GLOBAL DATA 2019

10.3% Total GDP contribution

330MN Jobs globally (1 in 10 jobs)

5.9% OF TOTAL ECONOMY +1.3%

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>0%</td>
</tr>
<tr>
<td>Automotive</td>
<td>5%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>10%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>15%</td>
</tr>
<tr>
<td>Retail</td>
<td>10%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>15%</td>
</tr>
</tbody>
</table>

330MN

ROMANIA 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

5.9% of total economy

Total T&T GDP = RON60.7BN (USD14,293.2MN)

+1.3% 2019 Travel & Tourism GDP growth vs +4.1% real economy GDP growth

537.7 JOBS (000's)

(6.3% of total employment)

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

INTERNATIONAL VISITOR IMPACT

RON15.6BN in visitor spend (3.7% of total exports)
(USD3,667.1MN)

INBOUND ARRIVALS

- 1. GERMANY 12%
- 2. ISRAEL 10%
- 3. ITALY 9%
- 4. FRANCE 6%
- 5. UNITED STATES 6%
- REST OF WORLD 57%

OUTBOUND DEPARTURES

- 1. HUNGARY 27%
- 2. GREECE 12%
- 3. BULGARIA 11%
- 4. UNITED KINGDOM 9%
- 5. UKRAINE 8%
- REST OF WORLD 33%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING 71%
- BUSINESS SPENDING 29%
- DOMESTIC SPENDING 56%
- INTERNATIONAL SPENDING 44%

1 All values are in constant 2019 prices & exchange rates
As reported in March 2020