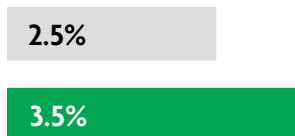


### GLOBAL DATA 2019



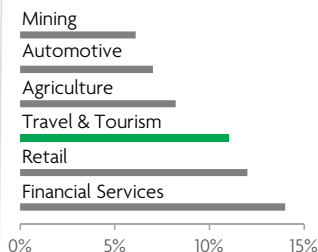
While the global economy grew by 2.5%,  
**Travel & Tourism grew significantly more at 3.5%**



**1 in 4 net new jobs** were created by Travel & Tourism over the last five years



**Global GDP impact by sector (2018 data).** Share of total economy GDP



### ROMANIA 2019 KEY DATA



CONTRIBUTION OF TRAVEL & TOURISM TO GDP

**5.9% OF TOTAL ECONOMY**

Total T&T GDP = RON60.7BN (USD14,293.2MN)

**+1.3%**

2019 Travel & Tourism GDP growth vs **+4.1%** real economy GDP growth



CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

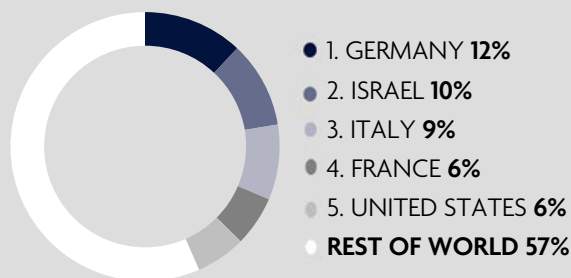
**537.7** JOBS (000's)  
(6.3% of total employment)



INTERNATIONAL VISITOR IMPACT

**RON15.6<sub>BN</sub>**  
in visitor spend (**3.7%** of total exports)  
(USD3,667.1MN)

### INBOUND ARRIVALS

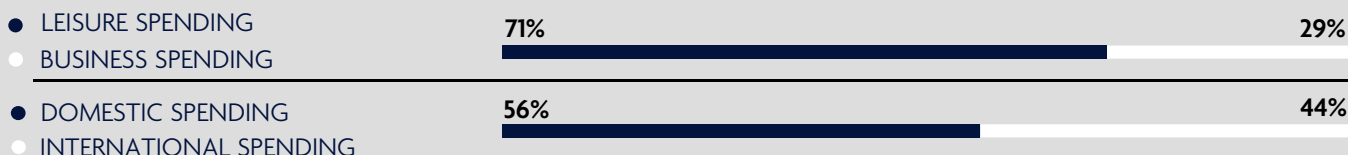


### OUTBOUND DEPARTURES



Note: Data are average shares over the 2016-2018 period  
Source: Oxford Economics, national sources and UNWTO

### SECTOR CHARACTERISTICS (2019)



<sup>1</sup>All values are in constant 2019 prices & exchange rates  
As reported in March 2020