QATAR
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP:

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of Total Economy GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>10%</td>
</tr>
<tr>
<td>Automotive</td>
<td>9%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>6%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>3%</td>
</tr>
<tr>
<td>Retail</td>
<td>3%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>3%</td>
</tr>
</tbody>
</table>

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QATAR 2019 KEY DATA

9.1% OF TOTAL ECONOMY
Total T&T GDP = QAR63.6 BN (USD17,472.2 MN)

-2.7%
2019 Travel & Tourism GDP growth vs 0.0% real economy GDP growth

250.1 JOBS (000's)
(11.8% of total employment)

QAR 48.4 BN
in visitor spend (13.4% of total exports)
(USD13,285.9 MN)

INBOUND ARRIVALS

1. SAUDI ARABIA 21%
2. INDIA 15%
3. UNITED KINGDOM 5%
4. UNITED STATES 4%
5. KUWAIT 4%
REST OF WORLD 51%

OUTBOUND DEPARTURES

1. SAUDI ARABIA 32%
2. UNITED ARAB EMIRATES 19%
3. UNITED KINGDOM 8%
4. BAHRAIN 8%
5. TURKEY 6%
REST OF WORLD 27%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING 61%
- BUSINESS SPENDING 39%
- DOMESTIC SPENDING 16%
- INTERNATIONAL SPENDING 84%

All values are in constant 2019 prices & exchange rates
As reported in March 2020